

**FOREST SERVICE SOUTHERN REGION  
NATIONAL FOREST SYSTEM**

# ***ITS ALL ABOUT “GRITS”***

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**SOUTHERN FOREST TREE IMPROVEMENT CONF. JUNE 2017**

# ***“GRITS”***

- ❖ ***Southern breakfast delicacy***
- ❖ ***Girls Raised In The South***
- ❖ ***GRIT = courage/strength/resolve to work in forest genetics***
- ❖ ***Genetic Resources In Transition***



# ***Talking Points***

***National Forest System Genetic Resource Mgmt Program  
Summary of program activities, updates, strategies, future plans***



# **NFS Genetics Program Mission**



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graph TD; A[NFS Genetics Program Mission] --> B[Reforestation & restoration]; B --> C[Genetic conservation]; B --> D[Partnerships];
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**Reforestation &  
restoration**

**Genetic conservation**

**Partnerships**

**No tree Improvement or tree breeding in R8**  
**National Genetics Strategic Plan** <sup>2017</sup>

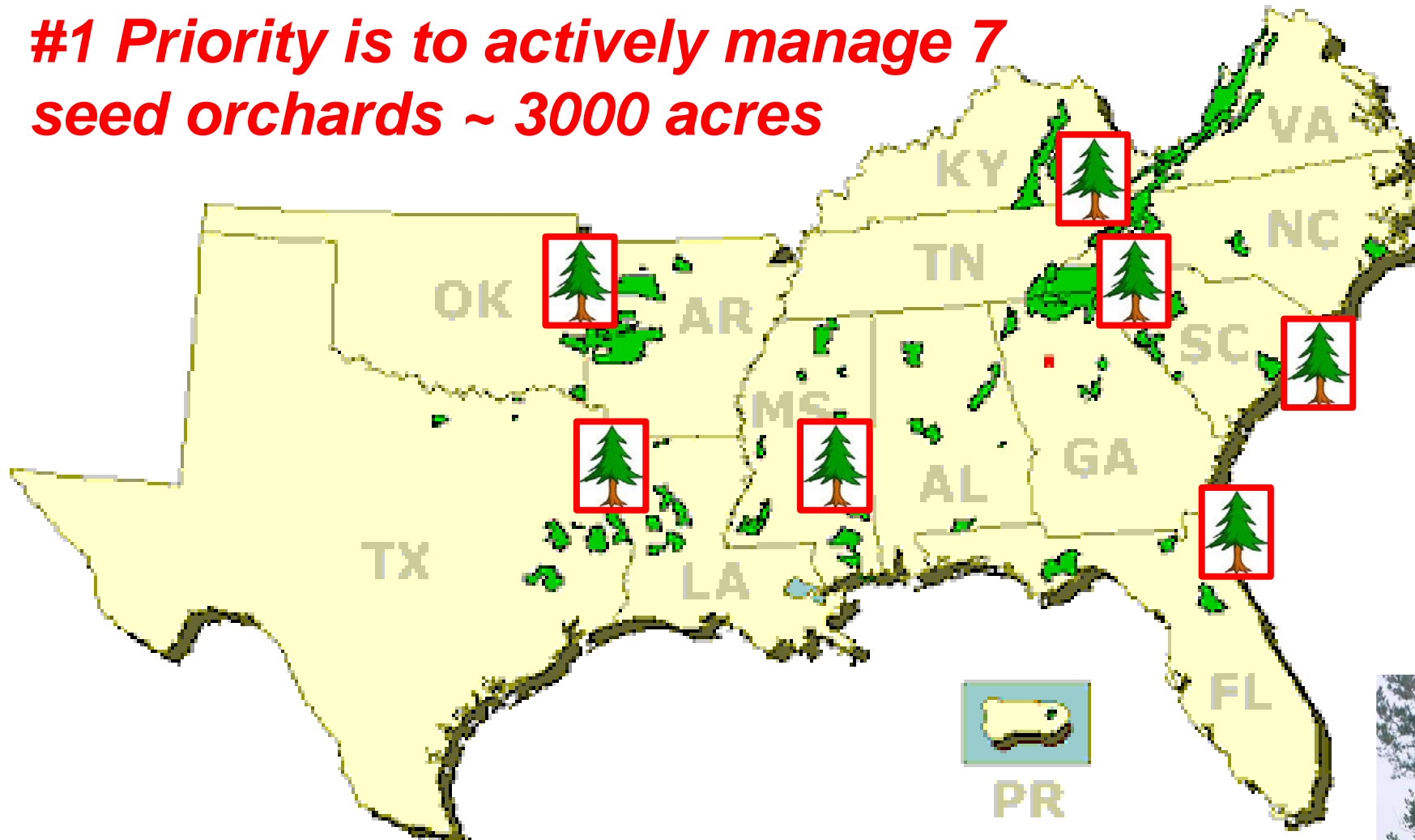




**NFS plants < 5 million seedlings / year  
Mostly longleaf & shortleaf pine seedlings, and oaks**



**#1 Priority is to actively manage 7 seed orchards ~ 3000 acres**



**Seed orchard locations & species: loblolly, longleaf (coastal & mountain), sand, slash, shortleaf, table mountain pine, Virginia, white pines, hardwood species: oaks, American chestnut, black cherry, butternut**



OCT 13 2003

## •Seed bank to support reforestation/restoration:

- From the seed orchards - collect & maintain seed supply
- Seed forecasting and seed planning constantly
- Seed bank inventory 5-20 years of seed for 12 species



**Ashe cone kiln, DeSoto NF, MS**



**Ashe seed bank, DeSoto NF, MS**



# ***Work horse species – Longleaf & Shortleaf pines***



## **Shortleaf seed orchards**

<b>500</b>	<b>acres 1<sup>st</sup> Generation (FS)</b>
<b>27</b>	<b>acres 2<sup>nd</sup> Generation (FS)</b>
<b>0</b>	<b>acres 3<sup>rd</sup> Generation</b>
<b>?</b>	<b>acres Seed Production Area</b>



## **Longleaf seed orchards**

<b>503</b>	<b>acres 1<sup>st</sup> Generation</b>
<b>37</b>	<b>acres 2<sup>nd</sup> Generation</b>
<b>2.5</b>	<b>acres 3<sup>rd</sup> Generation</b>
<b>272</b>	<b>acres Seed Production Area</b>





# ***Longleaf pine***

- *97% of longleaf ecosystem has disappeared, Forest Service and 30+ partners committed to restoring this species*
- Southwide survey of longleaf orchard resources -
  - Forest Service owns ~ 75% of all longleaf orchard resources across the south
  - **JUST ABOUT THE ONLY GAME LEFT IN TOWN**
  - Most other agencies have very few LL orchards
  - Looking for partners who want establish seed orchards
- FS NFS ~ 35 progeny tests are being maintained
  - Measurements completed
  - Progeny tests are valuable resources for seed, seed production areas, scion to establish 2<sup>nd</sup> gen. seed orchards, climate change studies
- Longleaf initiatives in play



# Shortleaf pine

- *50% loss of the shortleaf ecosystem, Forest Service & 30+ partners committed to restoring this species*
- Southwide survey of shortleaf seed orchard resources:
  - Forest Service owns 95 % of all shortleaf orchard resources across the south
  - **JUST ABOUT THE ONLY GAME LEFT IN TOWN**
  - Other agencies have very few SHL orchards
- NFS 155 progeny tests being maintained
  - prescriptions written, data not collected yet
  - Source of future seed, scion material
- Scarcity of seed for the Southern Appalachians sources
  - Establishing 2<sup>nd</sup> gen seed orchards, with NC Forest Service
  - Looking for more partners who want to establish seed orchards
- Shortleaf initiatives, <http://www.shortleafpine.net>



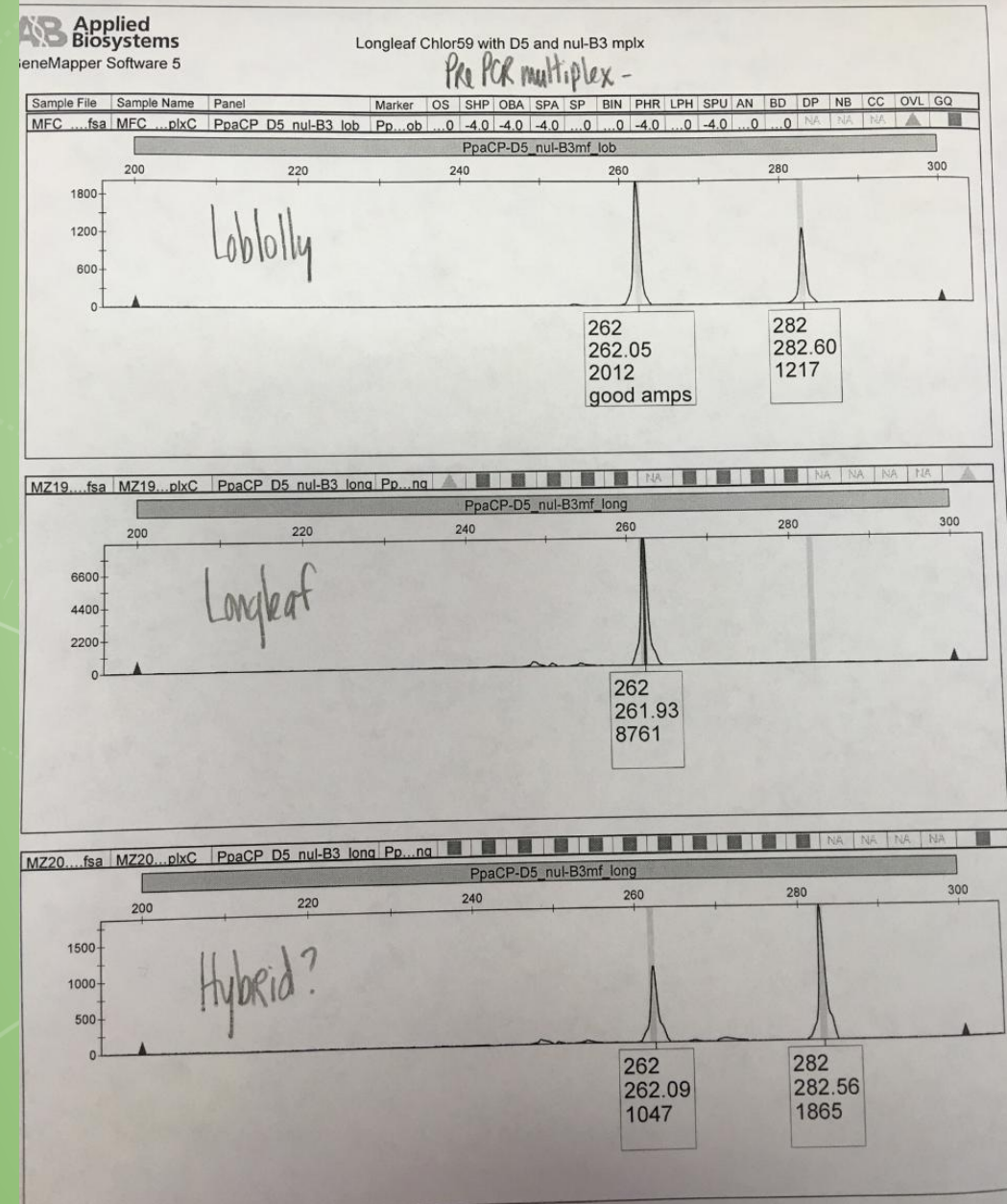


## Suspected increased **hybridization**:

- Longleaf X loblolly pines
- Shortleaf X loblolly pines

## Actions taken:

- SSR markers developed (SIFG, OSU OK)
- DNA fingerprinting seed orchard trees & seed bank for species purity
- Seedling morphology studies on-going







### ***Oak seed orchards:***

***Beech Creek, NC***

***Chilhowee, TN***

***Sylamore, OZ***

## ***Increasing focus on OAK reforestation & restoration***

- **Acorns cannot be stored long-term > therefore need living banks**
  - **establish more oak seed orchards, seed production areas**
  - **Using local source of acorns**
  - **Easily accessible & lower collection costs**



## ***Partner assistance with oak work:***

- ***Research alternative storage methods – project with Scott Merkle, UGA & R8 Forest Mgmt. Unit***  
*Tissue culture techniques and cryopreservation of various species, e.g. oaks, Eastern & Carolina hemlocks, Atlantic white cedar, ash*
- ***Univ. TN Scott Schlarbaum & Cherokee NF***  
*45-yr-old Watauga oak seed orchard management, oak seedling studies, acorn studies in cooperation with SRS Bent & Forest Health Protection*



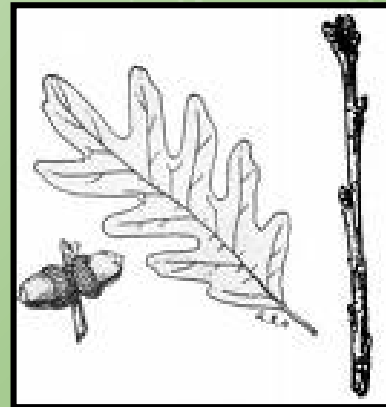
## ***Oaks - 7 species listed as endangered:***

- *Maple leaf oak (Ark)*
- *Arkansas oak (Ark, LA, MS, AL, GA, FL)*
- *Boynton oak (TX, AL)*
- *Georgia oak (AL, GA, SC)*
- *Florida oak (FL)*
- *Lacey oak (TX)*
- *Oglethorpe oak (LA, MS, GA, SC)*



- Working with American Public Gardens Association and various Botanical Gardens (MOU) to collect & conserve
- SRS SIFG Dr. Craig Echt's conservation bank design (SFTIC 2011)

OAK field guide <http://www.fs.fed.us/foresthealth/technology/pdfs/fieldguide.pdf>



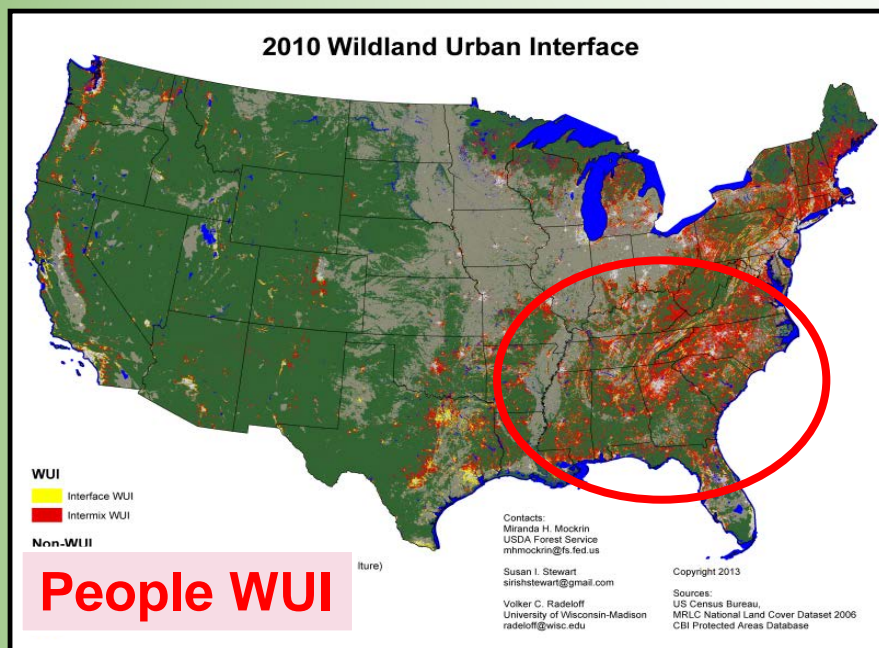


***Tree species will adapt, migrate or die***

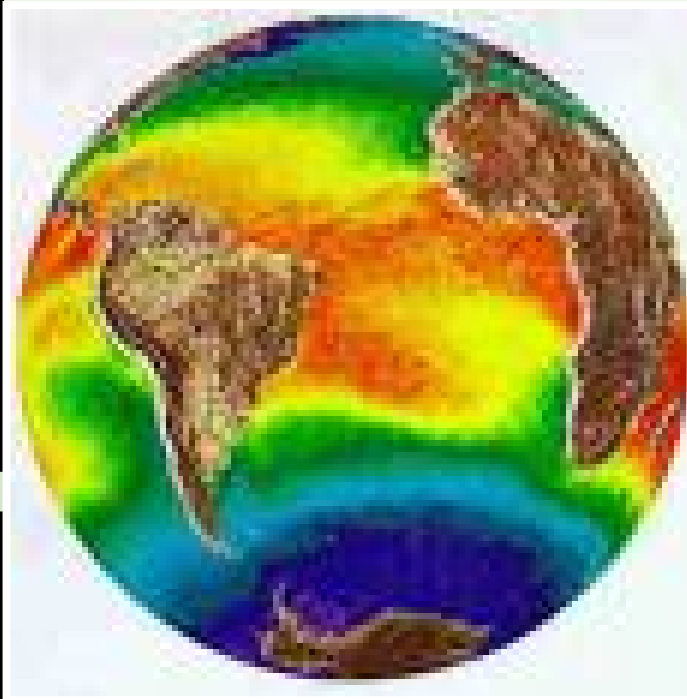
**Gene conservation has become increasingly more important**





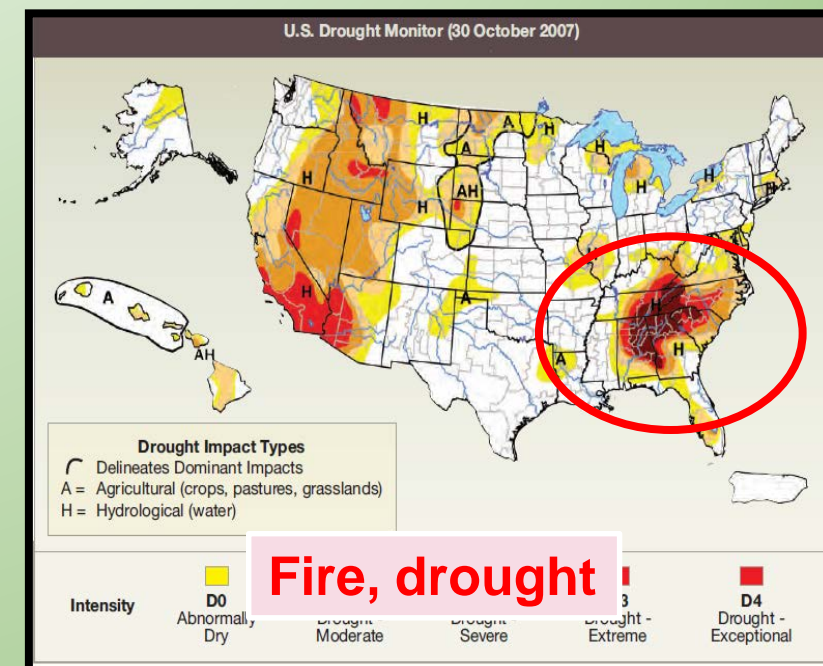
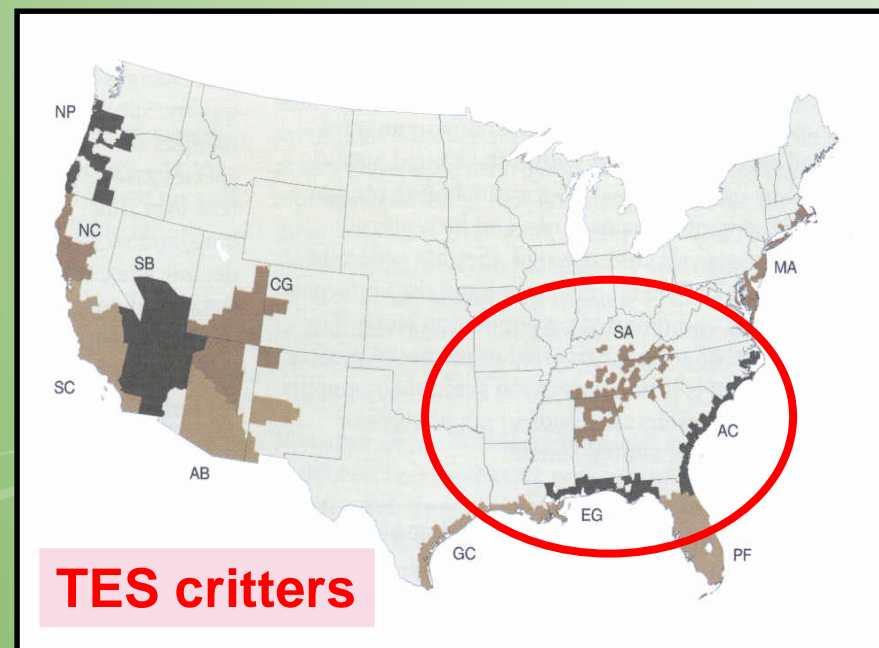


## the WHY's



## Climate change variability

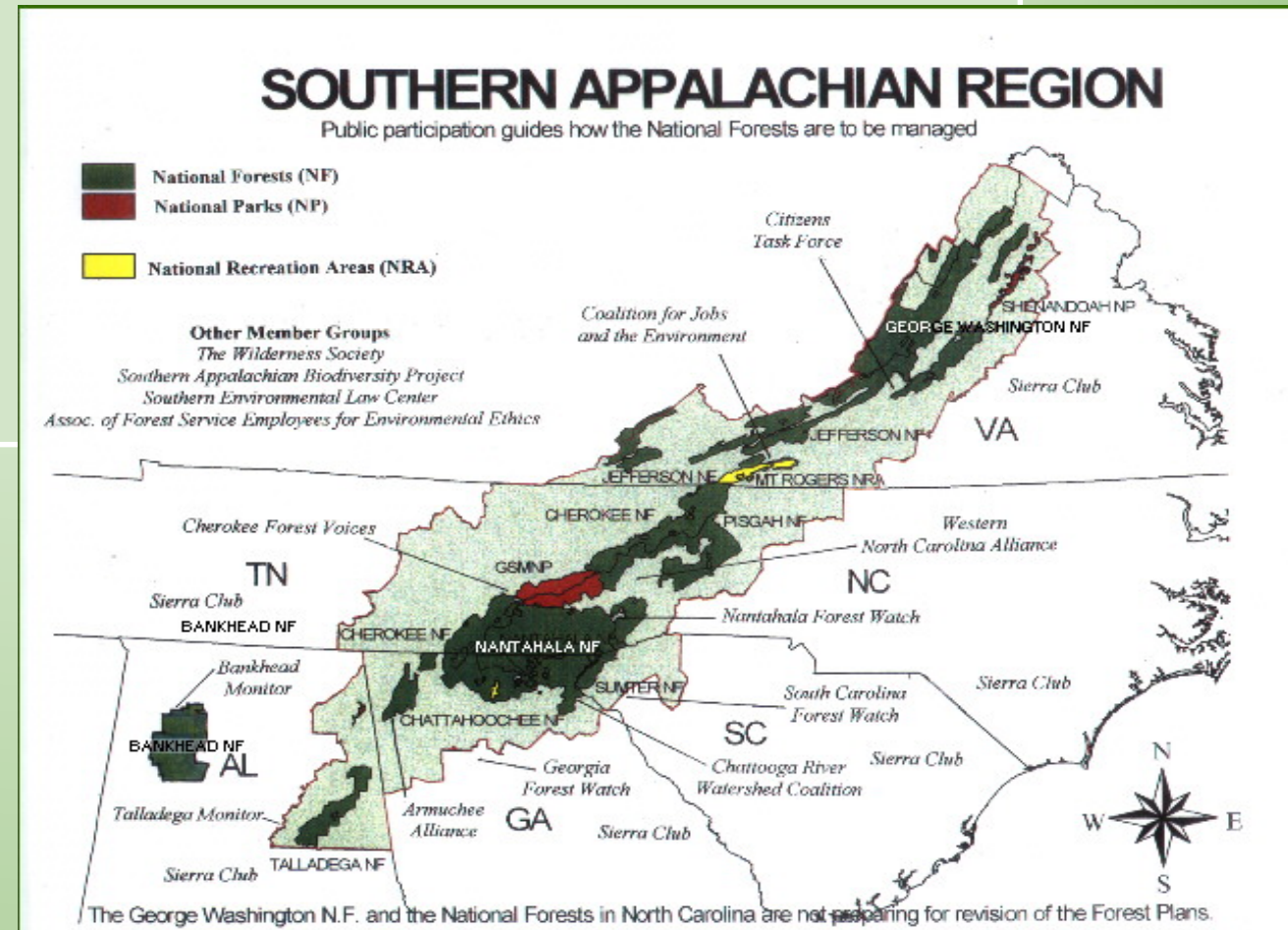
## Bugs & disease





## Priority focus on the Southern Appalachians first

- Most vulnerable to climate change
- Glacial refugia
- Hi genetic diversity
- Hi genetic variation
- Elevations up to 7,000 ft.
- Potter et. al.



- *R8 has 140 tree species*
- *How do we know which ones are imperiled?*
- *How did we decide on which species to address first?*
- *Developed a ranking strategy in partnership with EFETAC Eastern Forest Environmental Assessment Center*



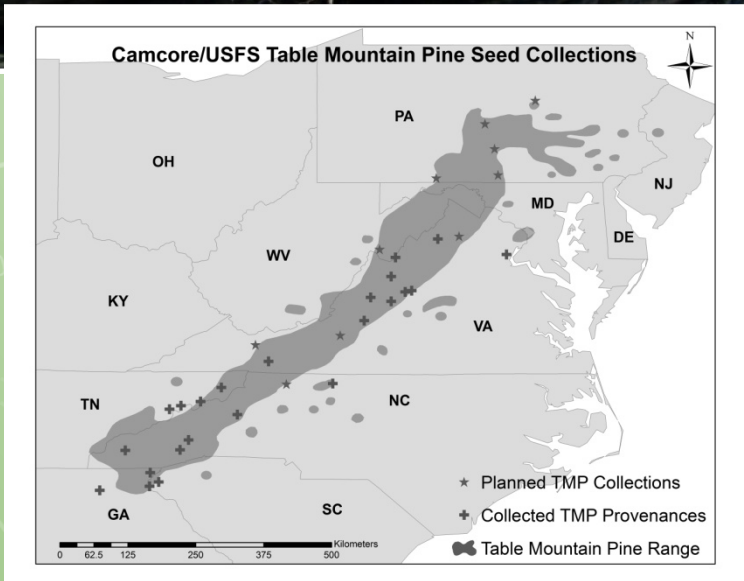
**FORGRAS**, R8 project, SFTIC 2011  
Forest Tree Genetic Risk Assessment System  
Potter & Crane, 2010, FS general technical report

**CAPTURE**, national project, SFTIC 2015 & 2017  
Conservation & Prioritization for Trees Under Risk of Extirpation  
Potter et. al, New Forests 2017 48(2)





# Table Mountain Pine



- Less than 30,000 acres left
- 4 year collection project completed
- Seed in inventory – restoration work
- NFGEL genetic study underway
- **Thanks to CAMCORE**





# Red Spruce

## SASRI grass roots effort

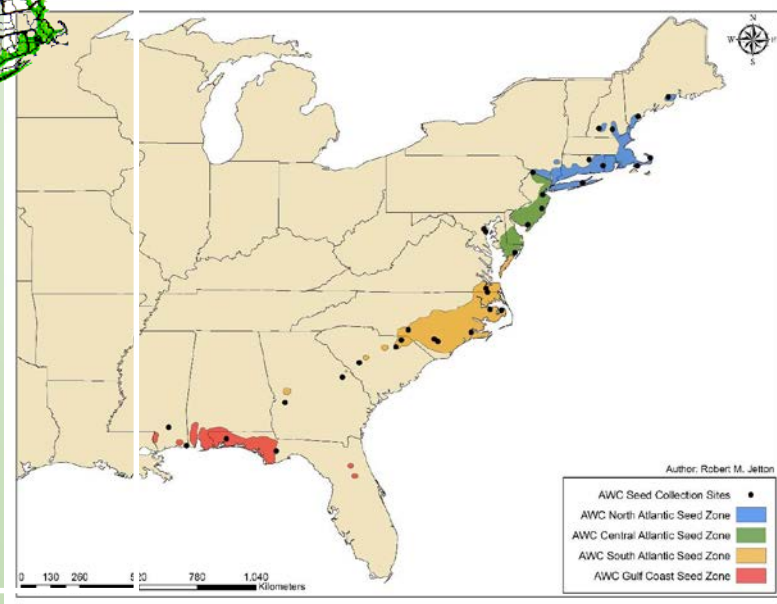
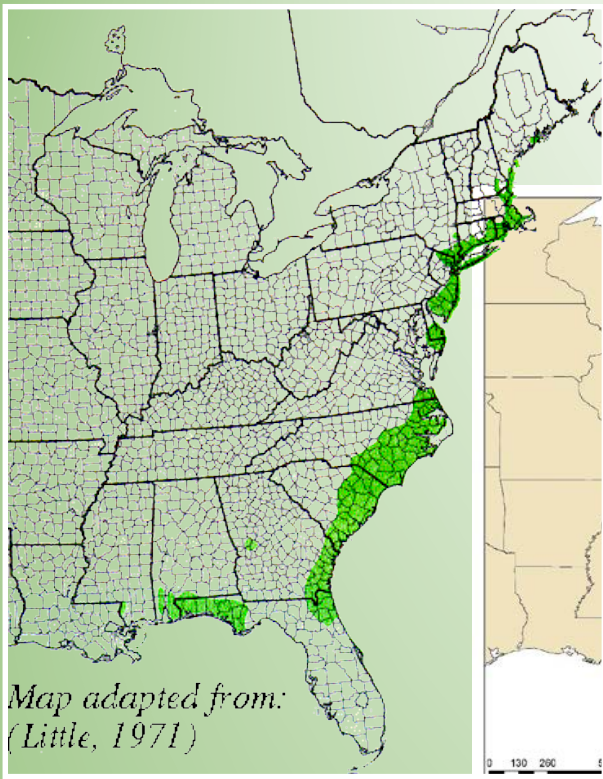
Southern Appalachian Spruce Restoration Initiative

3 year collection project  
SASRI consortium  
**Working with CAMCORE**  
NFGEL genetic analysis





# Atlantic white cedar



- 4 year collection project almost complete
- NFGEL genetic diversity analysis
- AWC consortium
- 95% gone due to logging, boats, fences, house shingles
- **Working with Camcore**
- Thanks to WO Forest Health Protection funding





## ***National Genetic Conservation Charter 2012***

**Many more species to work on:**

**Fraser fir**

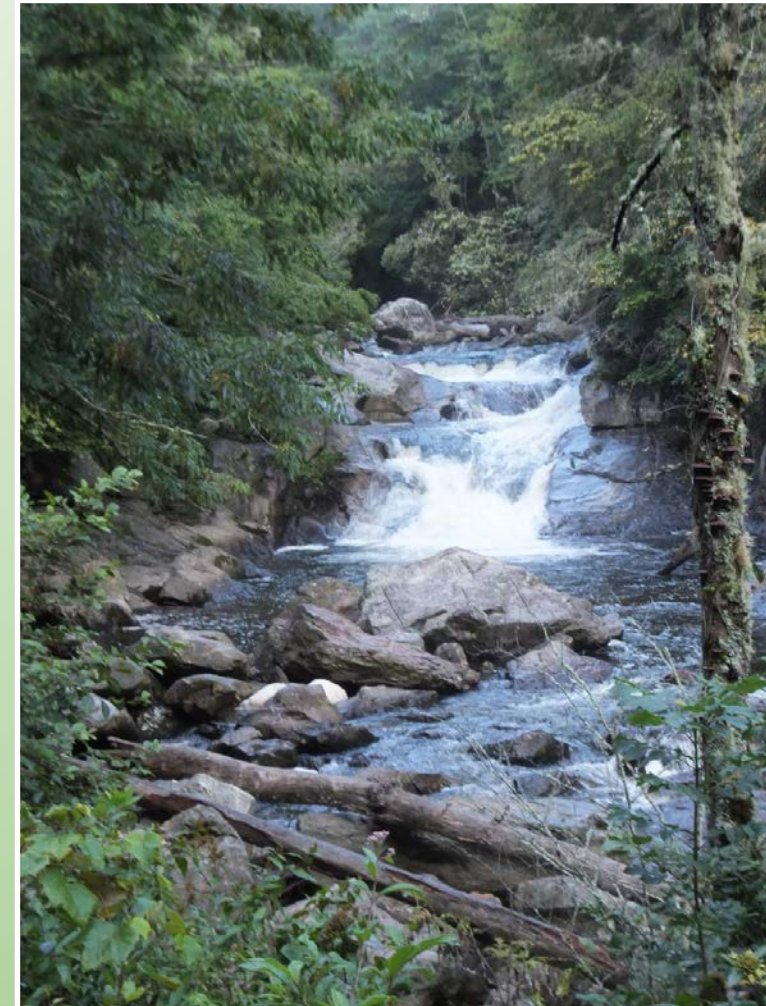
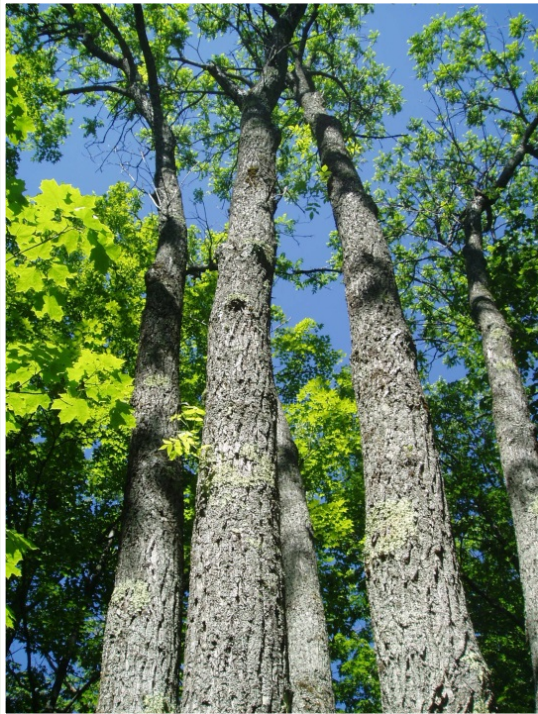
**Balsam fir**

**Ash – TX, Carolina, Pumpkin**

**Pitch**

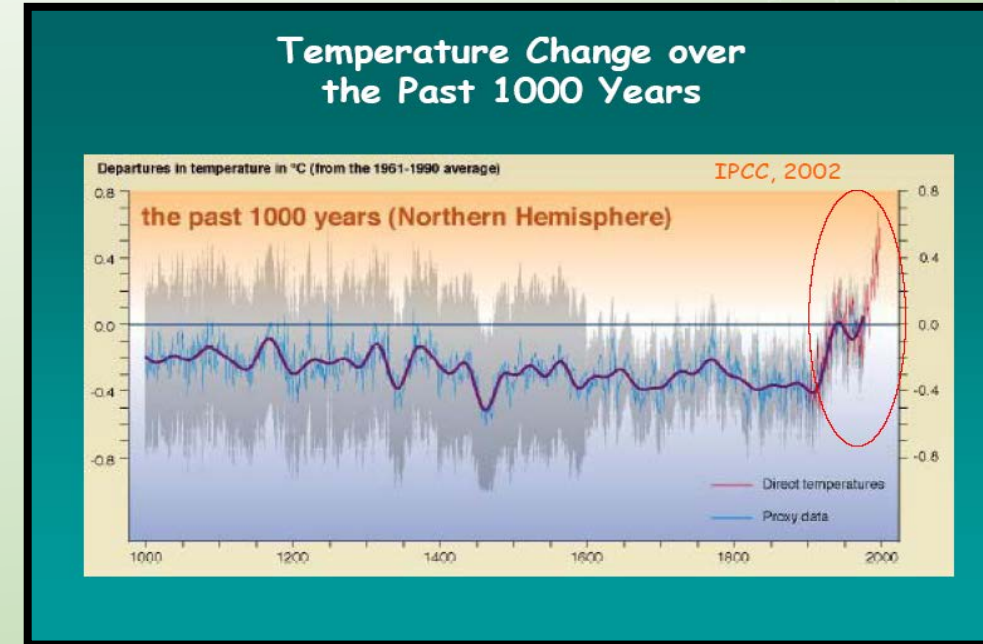
**Butternut**

**Etc.**





# ***Climate change***



Increased need to keep Genetic Resources In Transition



There are known knowns. These are things we know that we know. There are known unknowns. That is to say, there are things that we know we don't know. But there are also unknown unknowns. There are things we don't know we don't know.

(Donald Rumsfeld)

[izquotes.com](http://izquotes.com)

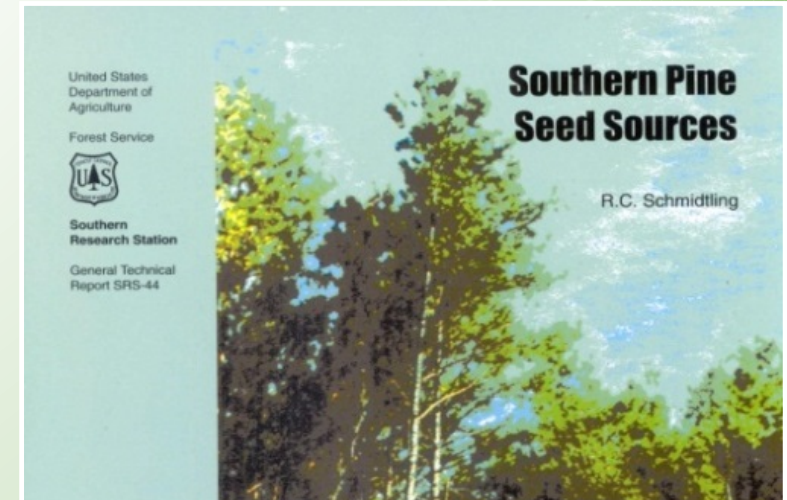


# CRITICAL QUESTION:

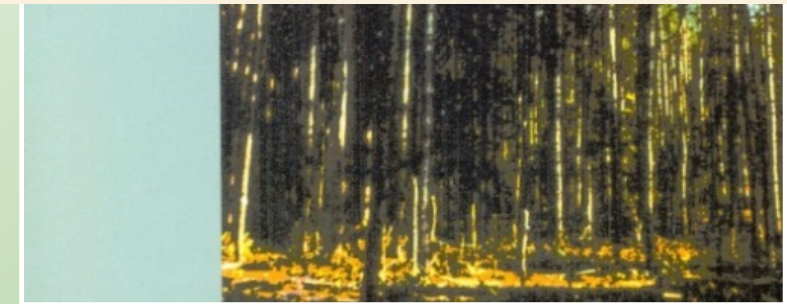
- *What is the most appropriate genetic material to plant that will grow a healthy, diverse and sustainable forest?*
  - *Into the next 100 - 200 yrs.?*

*Planting in the right areas –  
for now and for the future*

- Forest trees inherently maintain high levels of genetic diversity.
- This should facilitate their ability to evolve in response to changing climates, but can tree species respond in time?
- The ability of forest trees to migrate and follow climate shifts is restricted by their long life span & long generation intervals.
- Tree populations are genetically adapted to their local climates, so some species may need assisted migration efforts to survive.



**time for ver. 2 ?**



# **“GENETIC OPTIONS FOR ADAPTING NATIONAL FORESTS TO CLIMATE CHANGE”**

<http://fsweb.wo.fs.fed.us/fm/genetics/index.shtml>

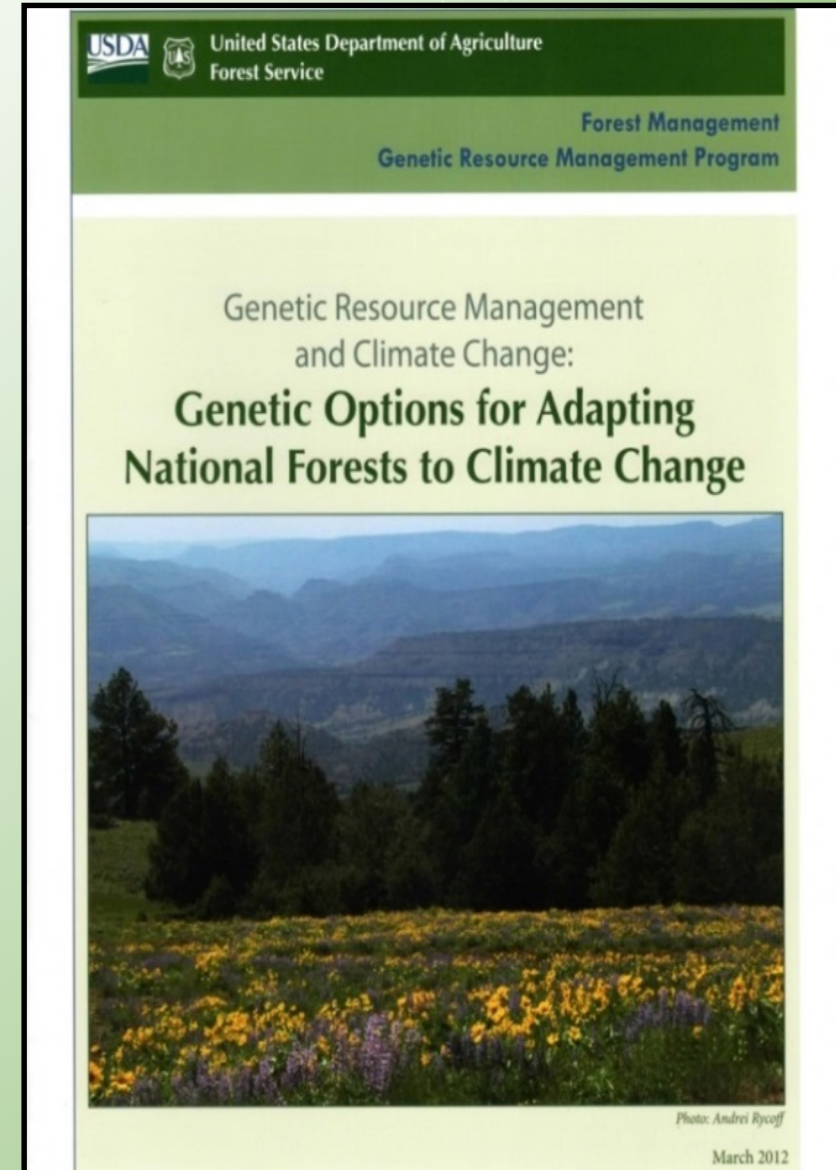
*Erickson et. al. 2012*

**Genecology** genetic & ecological factors controlling/ influencing speciation

## **Assisted migration**

Migration potential of tree species:

- Evidence for range expansion northward and up in elevation
- Estimates of past migration rates vary - **300 – 1200 ft/yr** (Davis & Shaw 2001, Aitken et. al. 2007)
- However current rates of climate change might require trees to migrate **9000 – 15,000 ft./yr.**





# Guidance for future seed deployment

## Eastern Seed Zone Project – R8 & R9

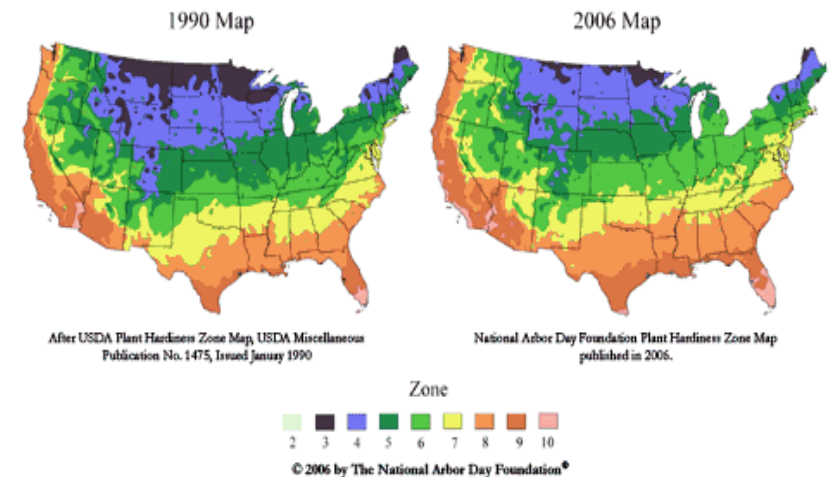
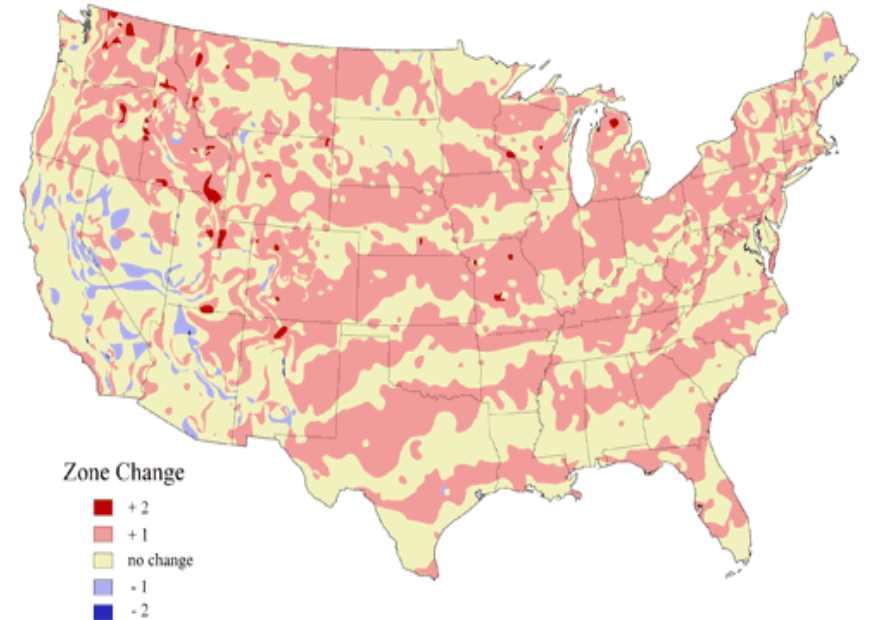
- Developing new seed zones
- Updating current seed zones
- Mixing seed in south/north adjacent seed zones
- Webinars 2017 on-going
- May 2018 workshop
- Trees and small understory plants
- Botanical gardens & other partners

## Eastern Seed Zone Forum

<http://eszf.sref.info>

Webinars, workshop 2018

Differences between 1990 USDA hardiness zones and 2006 arborday.org hardiness zones reflect warmer climate



# EFETAC

## Eastern Forest Environmental Threat Assessment Center

- Developing new range maps, ForeCAST, ForWARN
- R8 will use this information for updated seedling deployment
- “Determining Suitable Locations for Seed Transfer under Climate Change, Potter & Hargrove, 2014

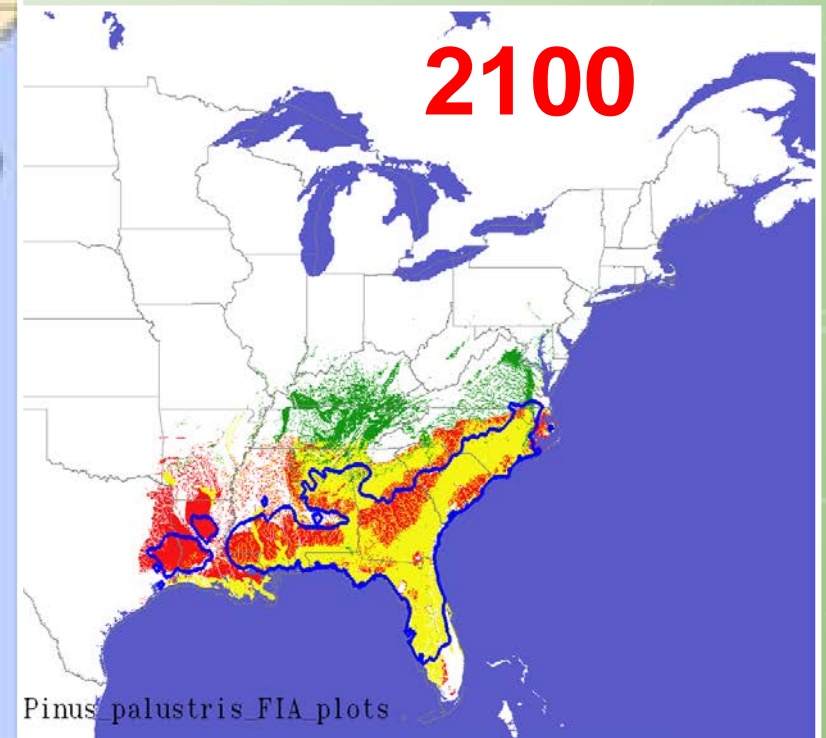
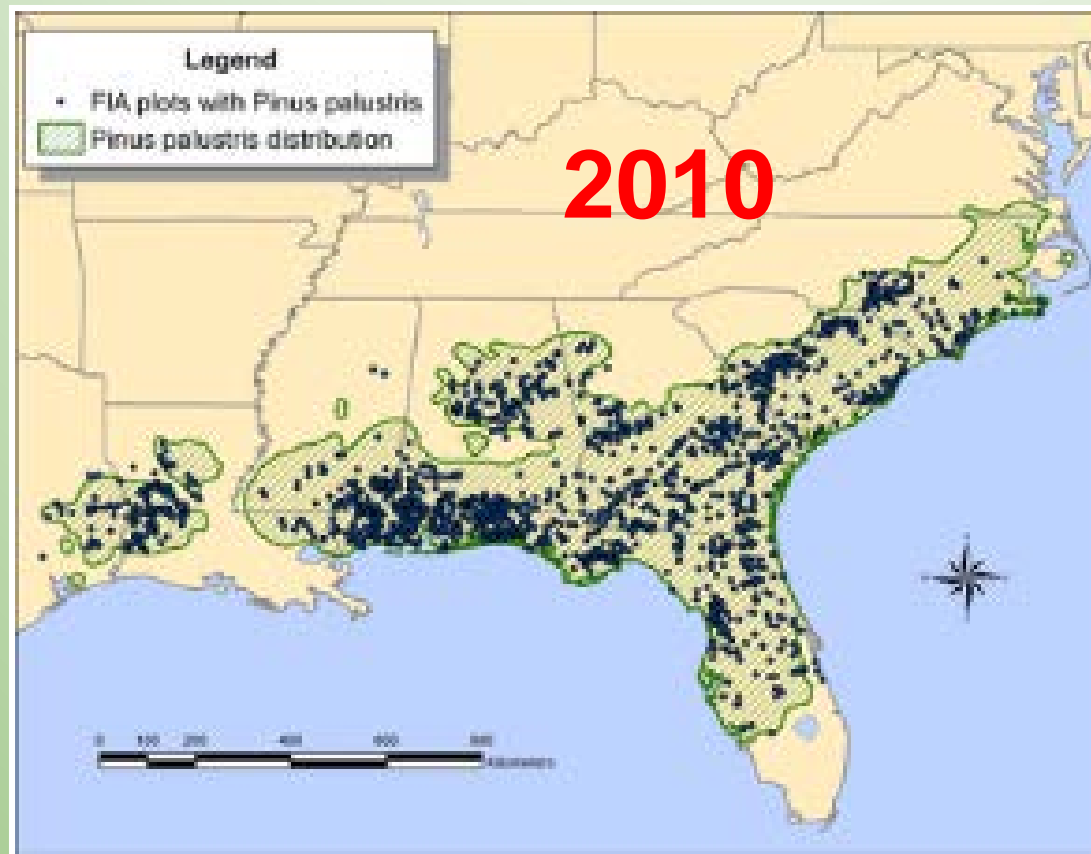


Fig. 4. Mean 2100 projected range map plot locations for seedlings and tree biomass based on FIA data for selected species (a = tamarack, b = sugar maple, c = northern pin oak, d = shortleaf pine, e = southern magnolia, and f = sweetbay). Additionally, the mean latitude of tree seedlings and biomass based on FIA data are depicted.



# ***SUMMARY***

- **Maintain seed orchards for seed production to support operational reforestation & restoration**
- **Establish 2<sup>nd</sup> gen. longleaf seed orchards**
- **Increase acres of 2<sup>nd</sup> gen. shortleaf seed orchards**
- **DNA fingerprint seed orchard trees and seed bank for species purity**
- **Develop new/updated seed zones and planting zones**
- **Continue with tree conservation collections and conservation bank establishment**

# Partnerships

- NFS field foresters & botanists
- SRS: SIFG, Upland Hardwood Ecology
- S/P/F: FHP
- Longleaf Alliance
- Shortleaf Initiative
- The American Chestnut Foundation
- Southern Appalachian Spruce Restoration Initiative
- Atlantic White Cedar Consortium
- National Seed Lab
- Universities
- Tree improvement co-ops
- State agencies, nurseries







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