

What Managers Need to Know About System-wide Science to Improve Restoration Planning and Maximize Adaptive Management

Chairs of RECOVER Assessment Team, Integrative
Assessment Sub-team, and MAP Module Groups

Matt Harwell

Joan Browder, Vic Engel, Jack Gentile, Greg Graves,
Eliza Hines, Elmar Kurzbach, Jana Newman,
Andy Rodusky, Joe Serafy, Patti Sime, Steve Traxler



Effective Use of Science in South Florida

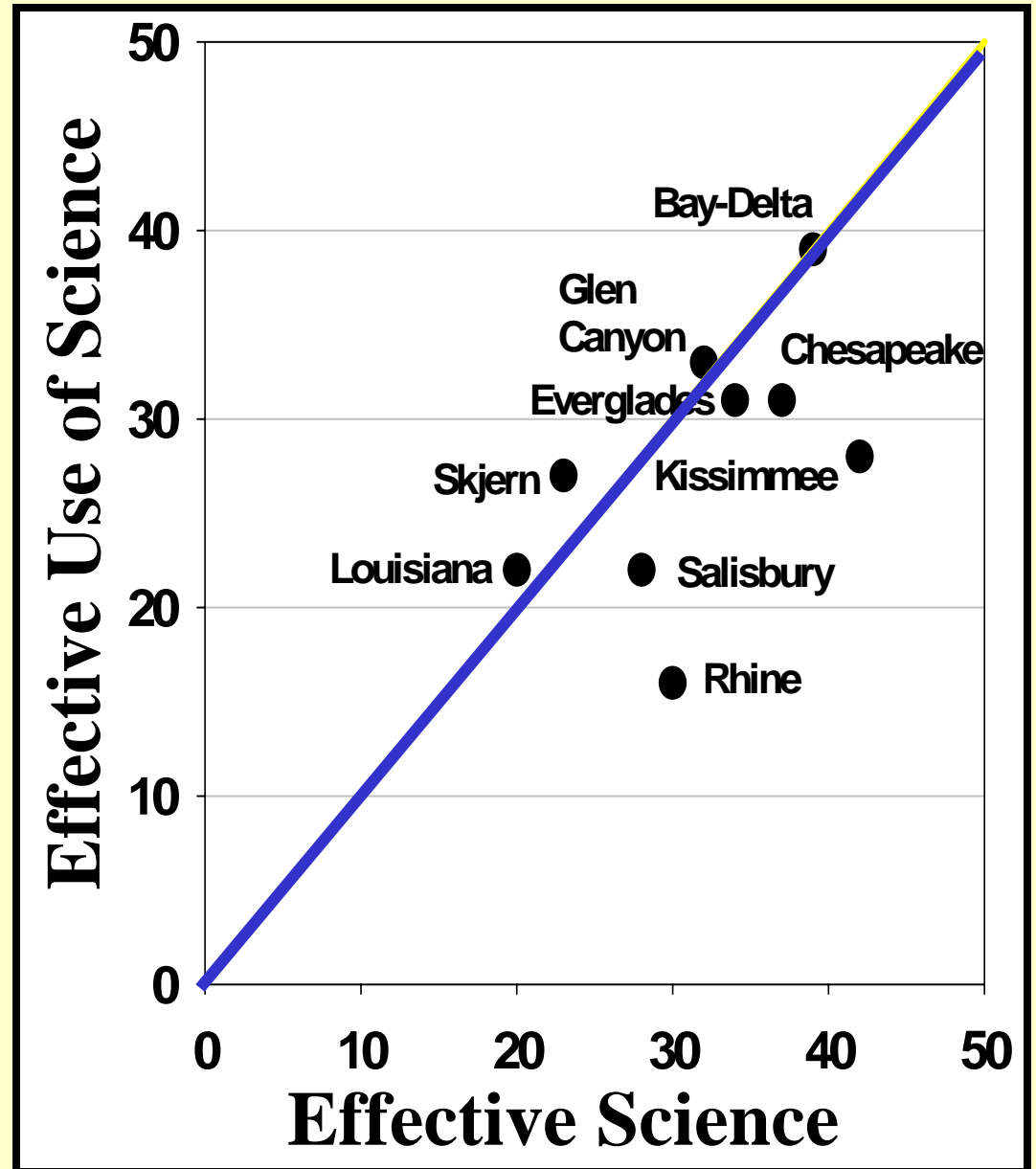
Effective Science

- Content
- Quality

Effective Use of Science

Institutional process
where science is:

- Generated
- Evaluated
- Applied



From: Van Cleve et al. (2006)
Environ. Manage. 37:367-379

Themes Covered

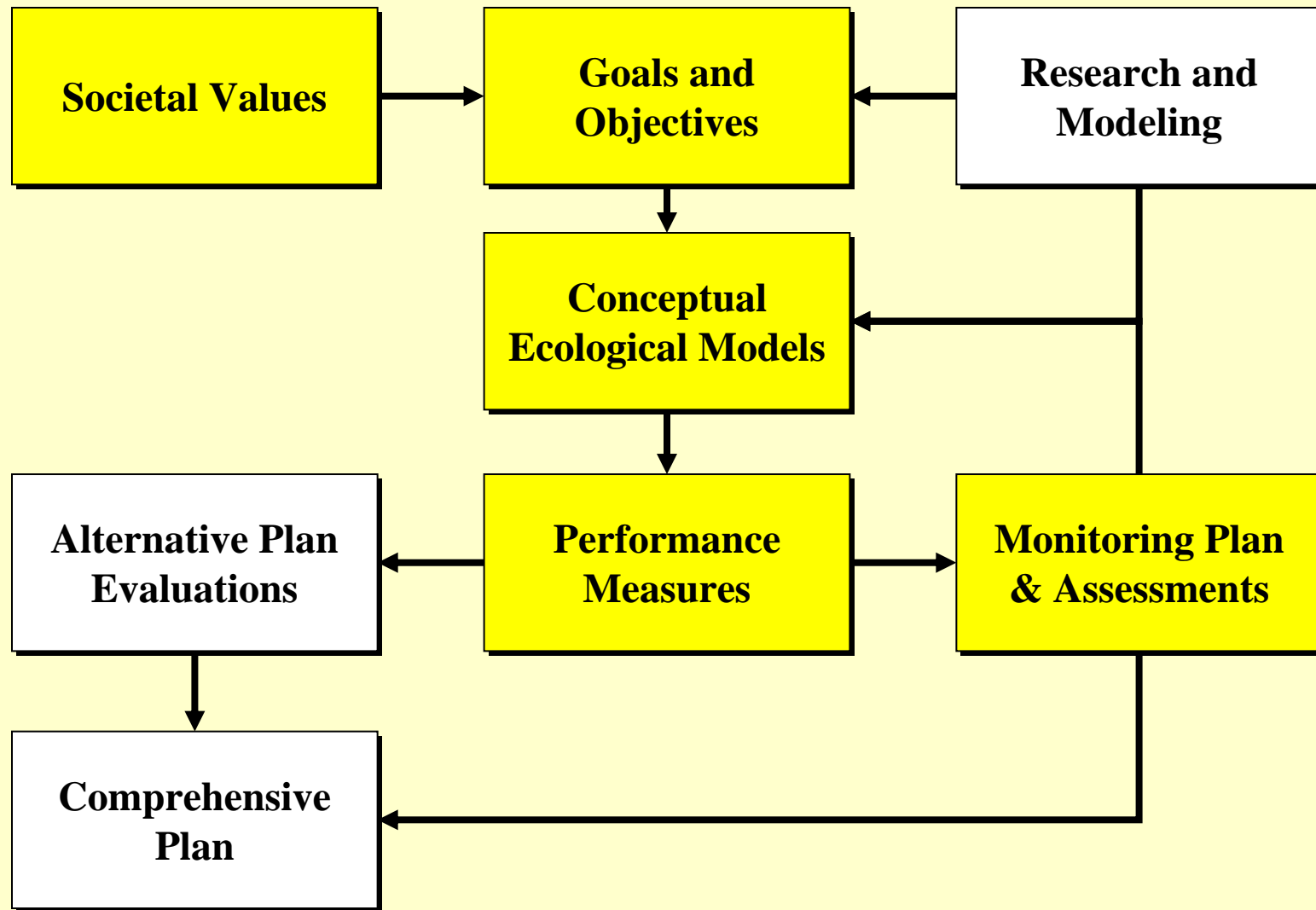
- **History of the Monitoring and Assessment Plan (MAP)**
- **System-wide monitoring and assessment for AM**
- **MAP and project planning and implementation**
- **Lessons-learned**
- **Long-term monitoring, sustainability, and thresholds**
- **MAP future**
- **Synthesis of key messages for managers**

History of the Monitoring and Assessment Plan

Purpose of the MAP

- **Document restoration-induced change and status of system**
 - Measure hydrology, water quality, ecology responses
- **Confirm/develop scientific information**
- **Feedback loop integrating science and management**
- **Informed decision-making**
 - Provide science to guide implementation, operation, and maximize benefits, i.e., Adaptive Management
 - Sound science to reduce risk and uncertainty

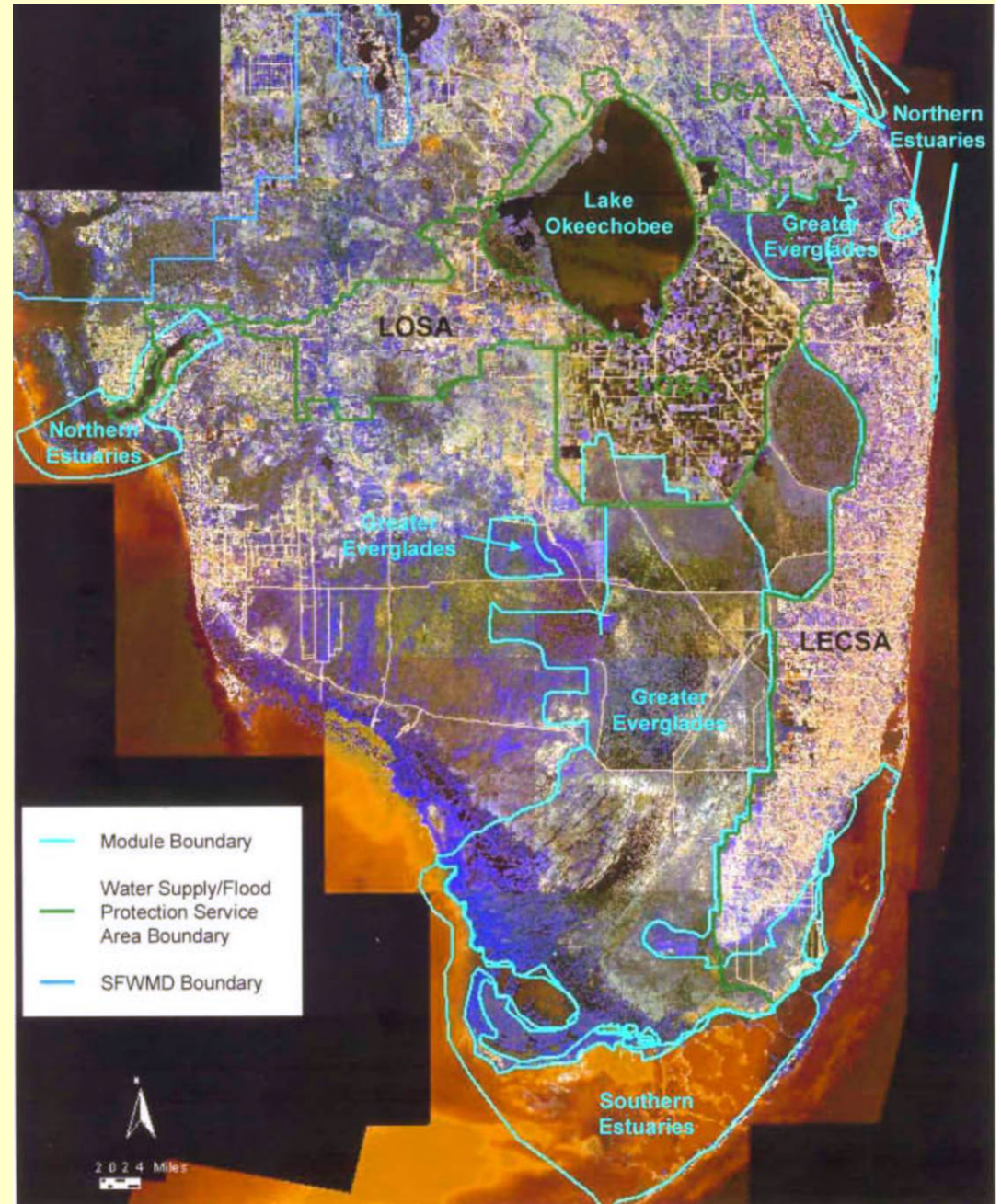
CERP Applied Science Strategy



Conceptual Ecological Models

Ridge & Slough
Marl Prairies
Mangrove Estuaries
Big Cypress
Florida Bay
Biscayne Bay
Caloosahatchee Estuary
St. Lucie Estuary/IRL
Lake Okeechobee
Loxahatchee R.
Lake Worth Lagoon

Total System Model



Conceptual Ecological Models

Southern Estuaries

Drivers & Sources



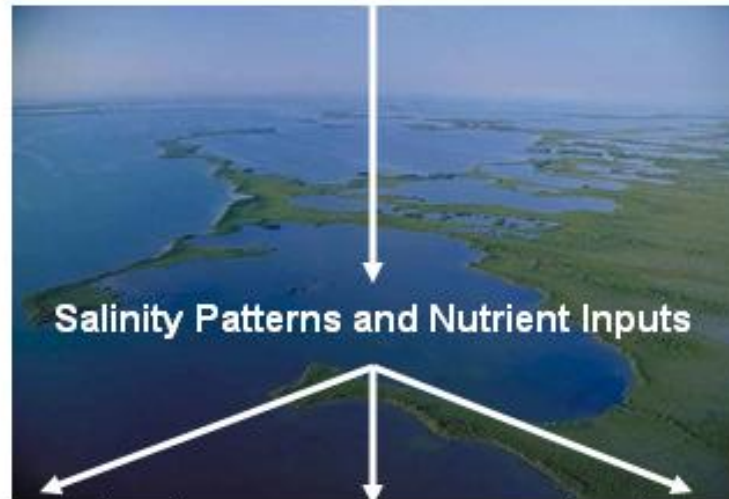
Reservoir pump station

WATER STORAGE and WATER QUALITY



Storm water treatment area

Stressors



Florida Bay salinity transition zone

Algal Blooms

Seagrass

Pink Shrimp

Attributes



MAP Implementation

- **Capture baseline info for monitoring components that do not have adequate existing information**
- **Fill gaps in existing networks**
 - **hydrology**
 - **water quality**
 - **biology**
- **Initiate high priority new biological monitoring**
- **Initiate priority supporting ecological research**
- **Develop guidance for assessment protocols**

**Ability to
Detect Change**

**Performance
measure**

**Establish
Reference**

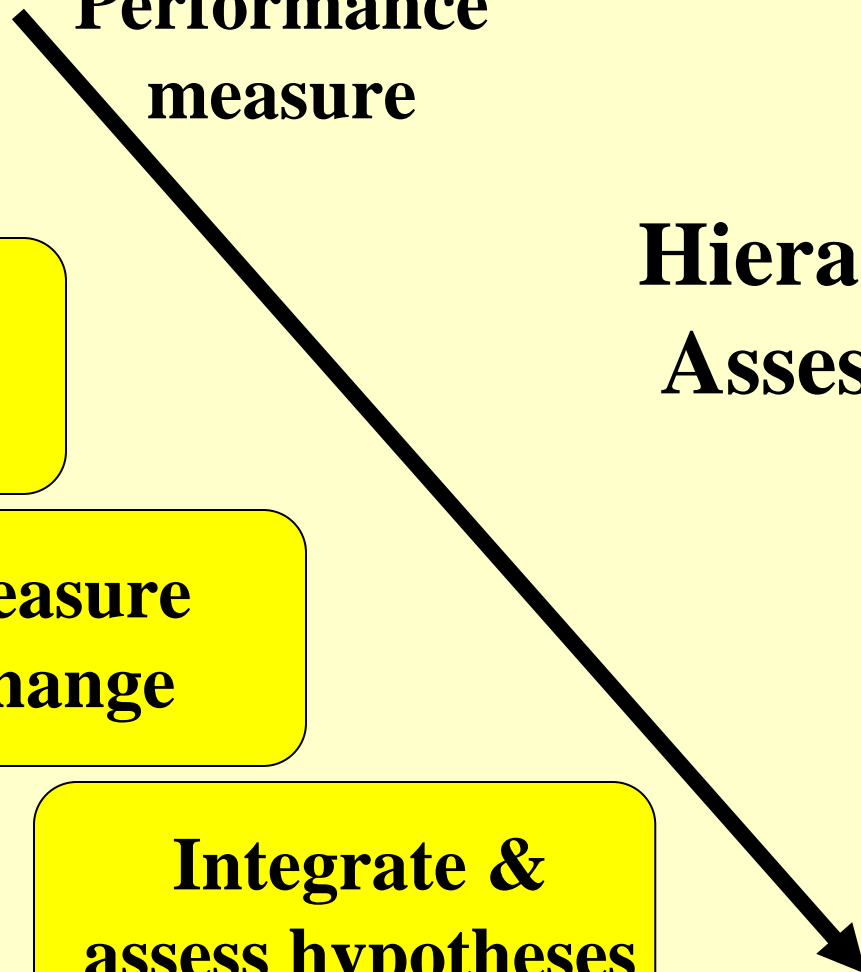
**Hierarchical
Assessment**

**Measure
Change**

**Integrate &
assess hypotheses**

Ecosystem

**Integrate
& Scale Up**



Metrics for Assessment

- Was \gg than 100 PMs
- Combined across CEMs
- Distilled CEMs
 - 17 major organizing hypothesis clusters

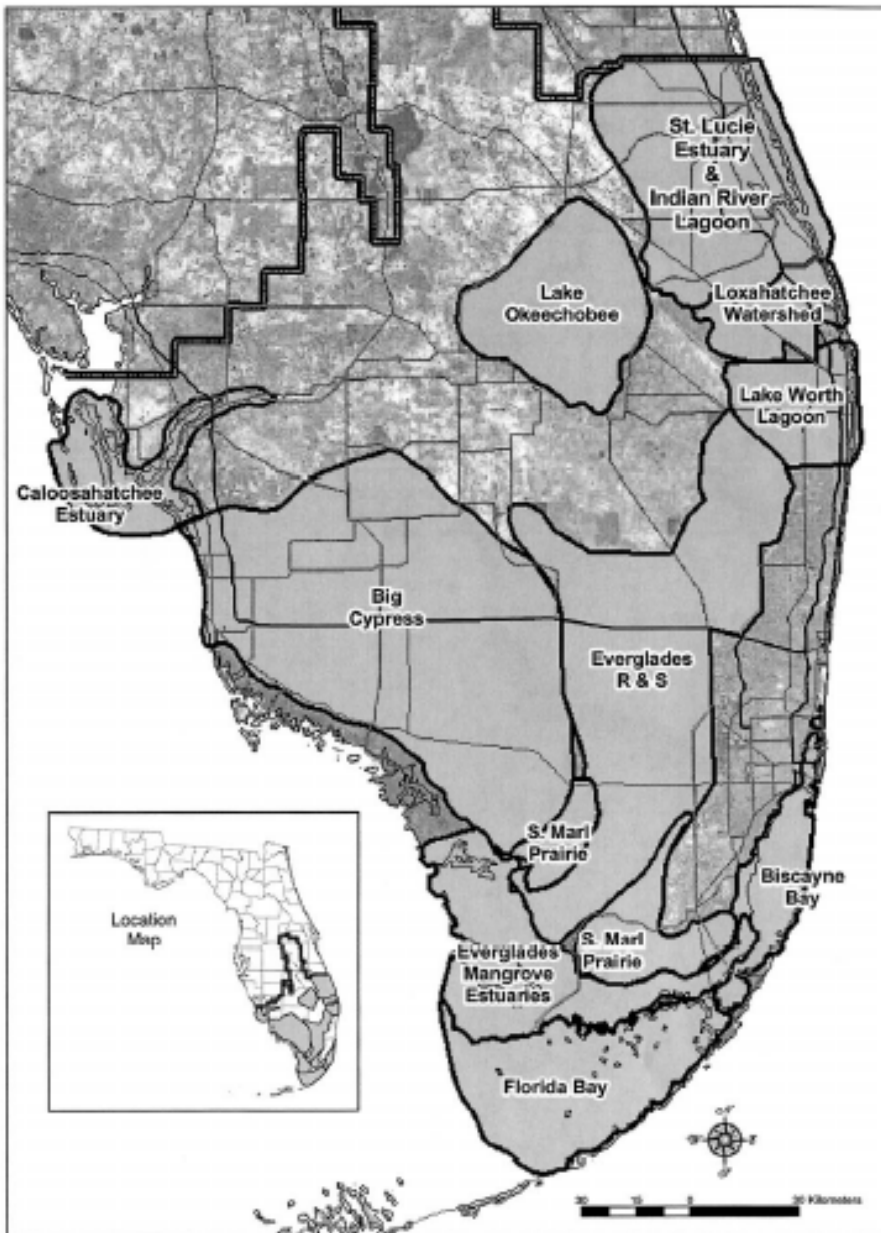


Figure 1. The total South Florida ecosystem has 11 regions for which conceptual ecological models have been developed. These regions combined form the boundary of the Total System Conceptual Ecological Model.

System-wide Assessments

GEER 2008 System-wide Assessment workshop

Components	N. Estuaries	L. Okeechobee	G. Everglades	S. Estuaries
Data Status				
Ability to Detect Change				
Reference Condition				
Measure / Assess Change				
Apply to AM				
Lessons Learned				

**System-Wide
Monitoring and Assessment
for
Adaptive Management**

CERP AM Definition

“Adaptive management is a science- and performance-based approach to ecosystem management in situations where predicted outcomes have a high level of uncertainty. Under such conditions, management anticipates actions to be taken as testable explanations, or propositions so the best course of action can be discerned through rigorous monitoring, integrative assessment, and synthesis. Adaptive management advances desired goals by reducing uncertainty, incorporating robustness into project design, and incorporating new information about ecosystem interactions and processes as our understanding of these relationships is augmented and refined. Overall system performance is enhanced as AM reconciles project-level actions within the context of ecosystem-level responses.”

- *CERP AM Strategy, 2006*

Nine Activities in CERP AM

Plan Formulation

Design/Construction

Operations

Activity 1: *Engage Stakeholders and Collaborate*

Activity 2:

*Establish or Verify
Program Goals and
Objectives*

Activity 3:

*Identify and Prioritize
Unanswered Questions*

Activity 4:

*Use Conceptual Models,
Hypotheses, and
Performance Measures*

Activity 5:

*AM Integration into
Restoration Plan*

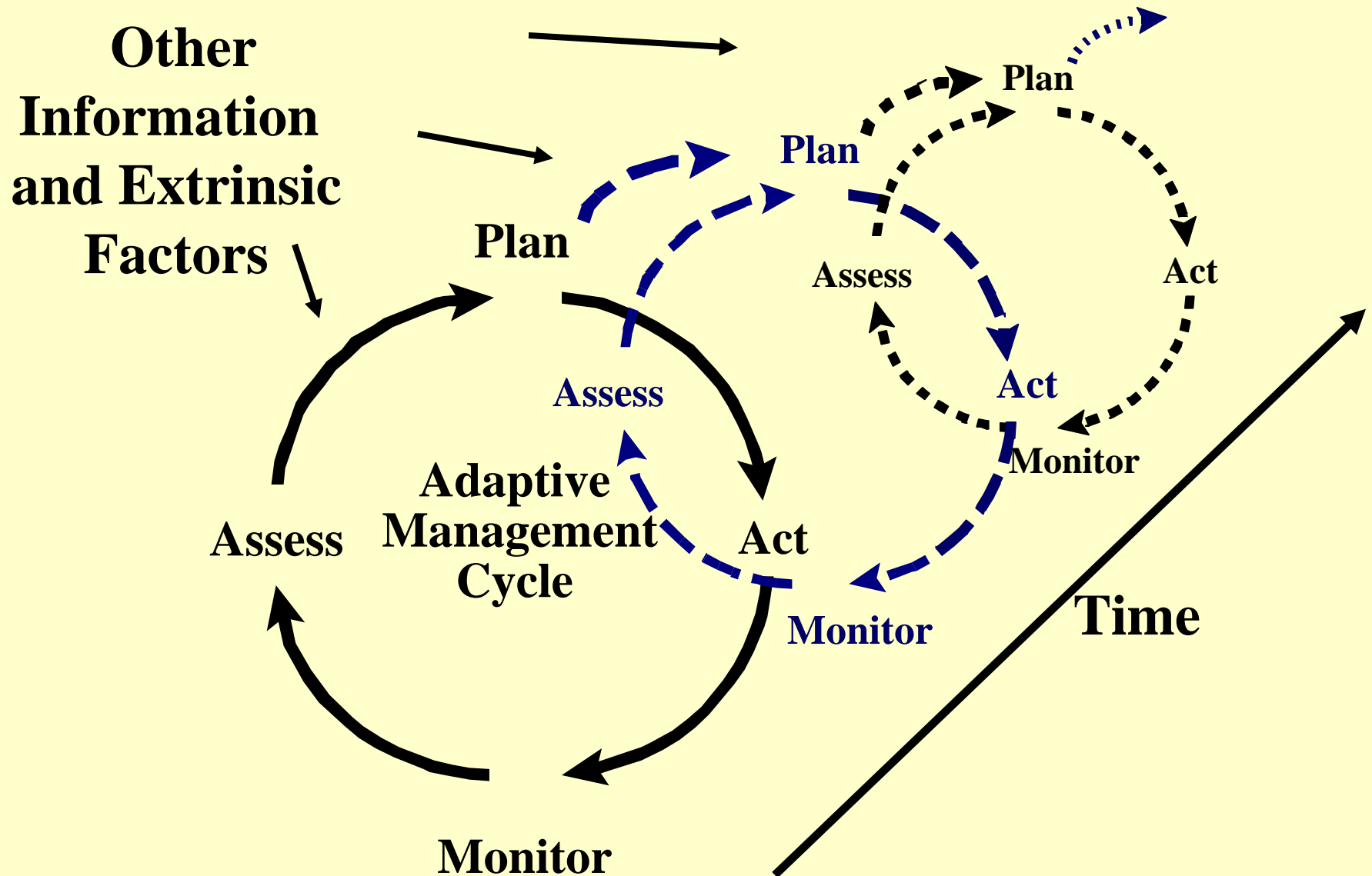
Activity 6: *Monitoring*

**Activity 7:
*Assess***

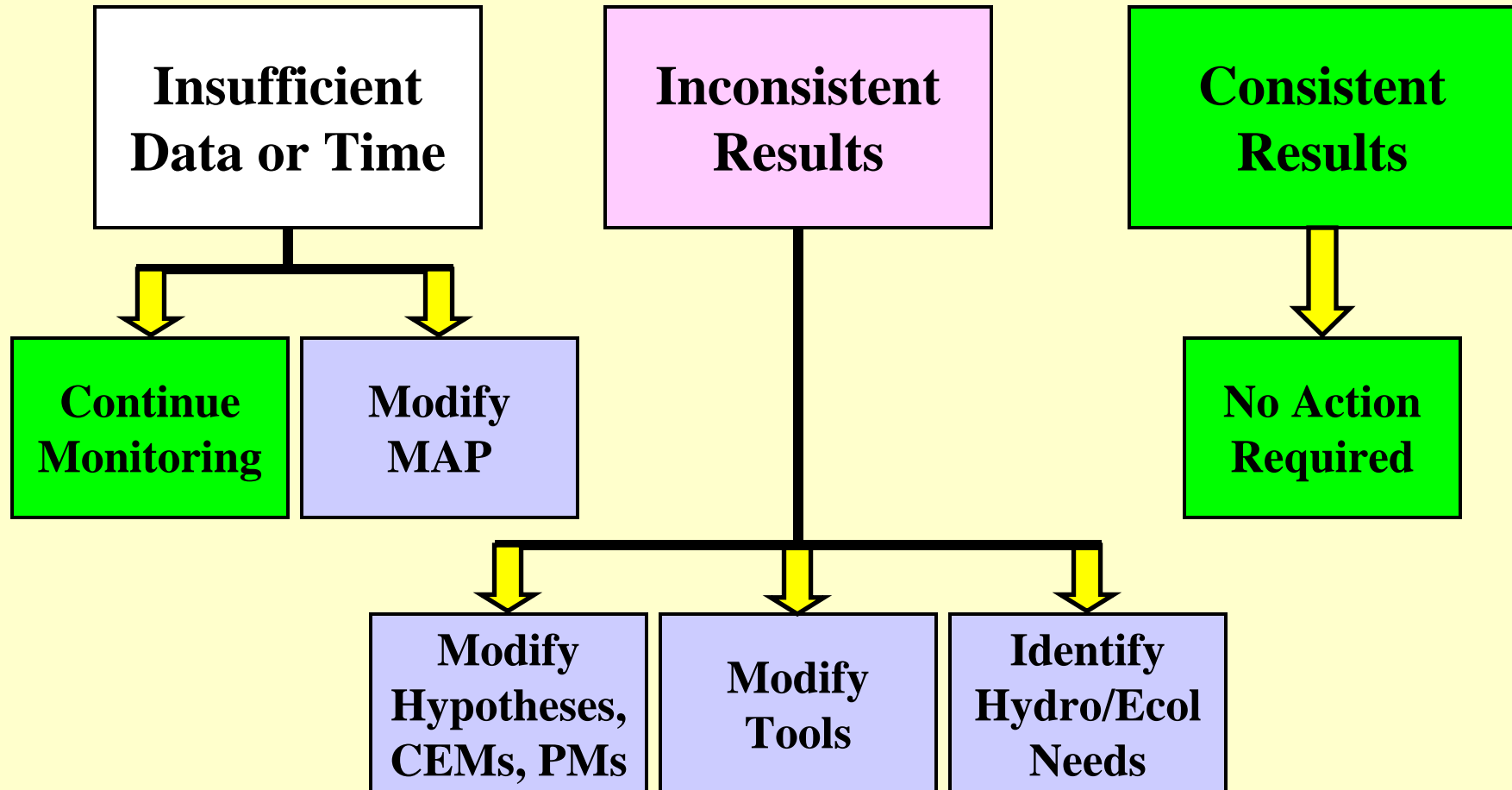
**Activity 8:
*Decision-
Making***

**Activity 9:
*Implement
and Refine***

A structured process of learning by doing



Framework for Synthesis and Interpretation



Northern Estuaries

Water Management

Water Treatment

Habitat Alterations

Reservoirs



Stormwater Treatment Areas



Muck Removal



Wetlands
Rehydration

Improve salinity patterns,
water quality and habitat



Artificial
Habitat



Seagrass

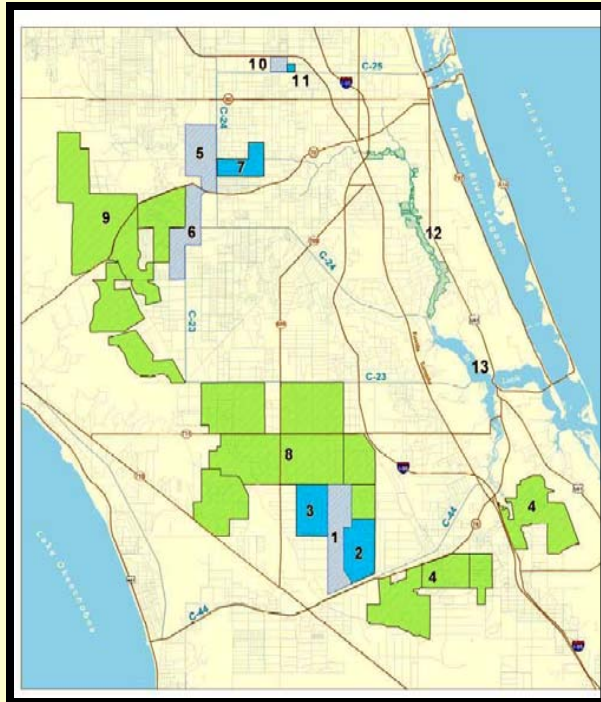


Oysters



to restore

Oyster Performance Measure Example



IRL-S Implementation

**Adaptive Management
Entry Points**

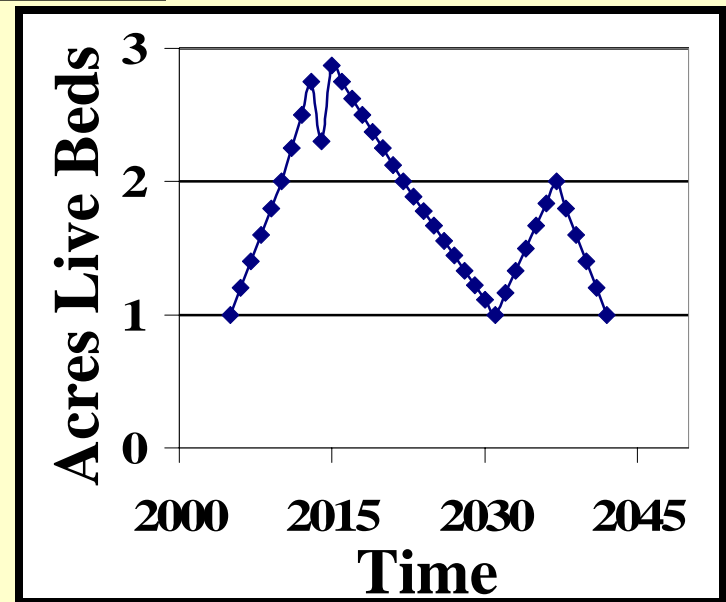
**Substrate
Suitability**

**Nutrient
Reductions**

**Flow/Salinity
Envelope**

**Oyster
Distribution,
Quantity and
Health**

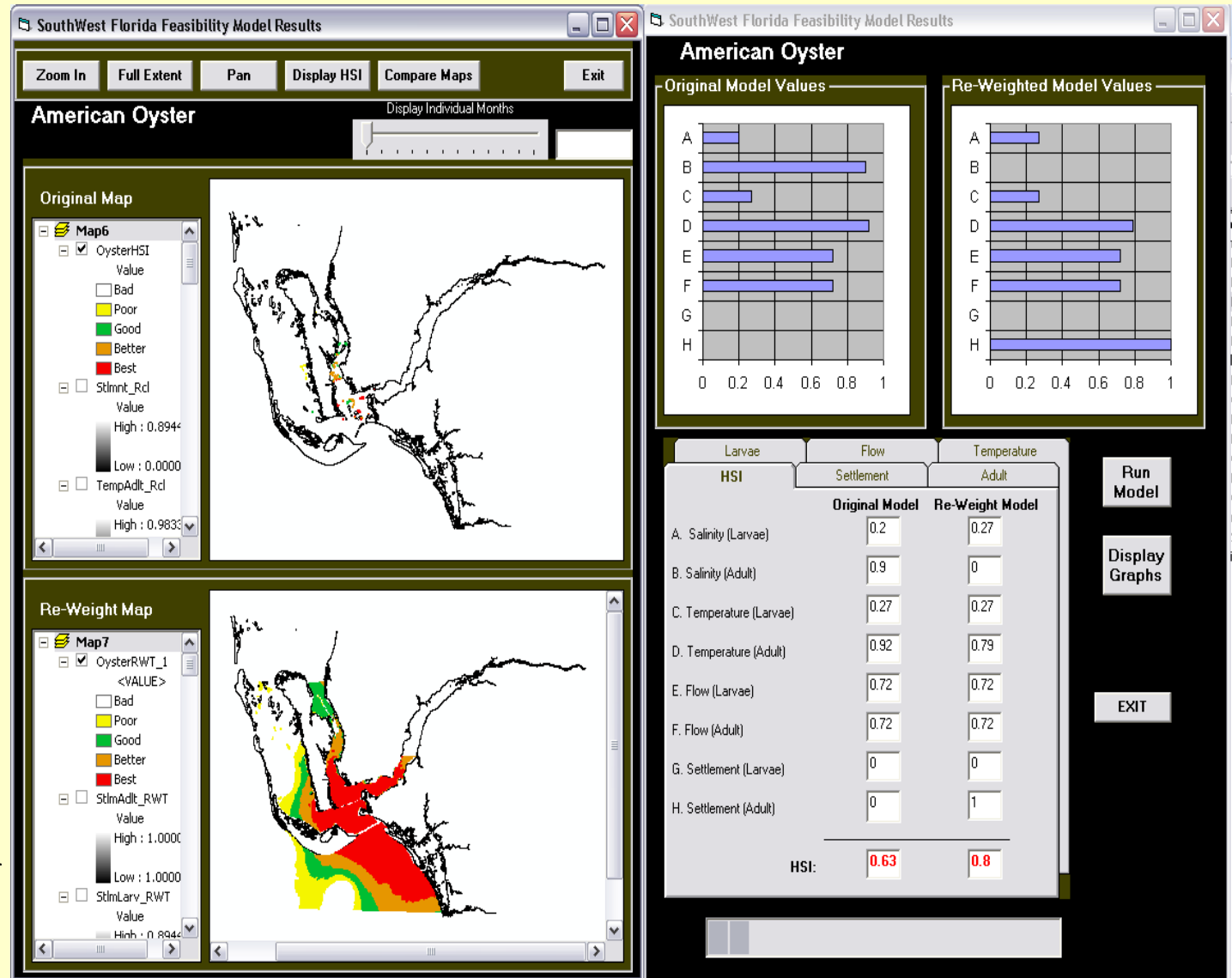
**Monitoring designed to assess the
success of implementation over time**



**Application of MAP
as it relates to project planning
and implementation**

Oyster Performance Measure Example

HSI to predict suitable Oyster Habitat based on differing flow/salinity scenarios that will occur as an outcome of implementation



Linkage of oyster HSI metrics to management actions

Stressor metric	Target	Management Action OPTION 1	Management Action OPTION 2	Management Action OPTION 3
Salinity	Salinity range of 10-25 ppt	Change operations to meet flows		
Recruitment	Presence Absence adults and larvae	Stock larvae	Stock adults	Operations to avoid too much or too little flow in key months
Substrate	Acres of Suitable habitat	Add oyster shell cultch	Try different substrate e.g., concrete	Dredge muck

Linkage of oyster HSI metrics to management actions

Stressor metric	Target	Management Action OPTION 1	Management Action OPTION 2	Management Action OPTION 3
Oyster reef development	Presence / absence of 1 m² reefs	Add additional cultch		
Juvenile growth and mortality	Attain natural levels of growth and mortality	Adjust operations to eliminate or minimize events	Adjust flows to attain salinities similar to creeks where oyster growth is optimal	Excessive predation may require salinity adjustments through operations
Disease	Elimination	Operate flows to maintain salinity below maximum threshold	Lower salinity threshold and adjust operations	

**Application of lessons-learned
to better aid managers' efforts to
maximize restoration**

Types of System-wide Lessons Learned

- Science
- Assessment
- Integration of science for AM
- Application of system-wide perspectives to project planning and implementation

MISTAKES



It could be that the purpose of your life is only to serve as a warning to others.

www.despair.com

Lessons Learned – Science and Assessment

- **Science**

- Specific to monitoring components

- **e.g., network efficacy**

- Applicable among systems

- **sampling protocols**

- **Assessment**

- Collaboration among scientists and agencies critical

- Data Management:

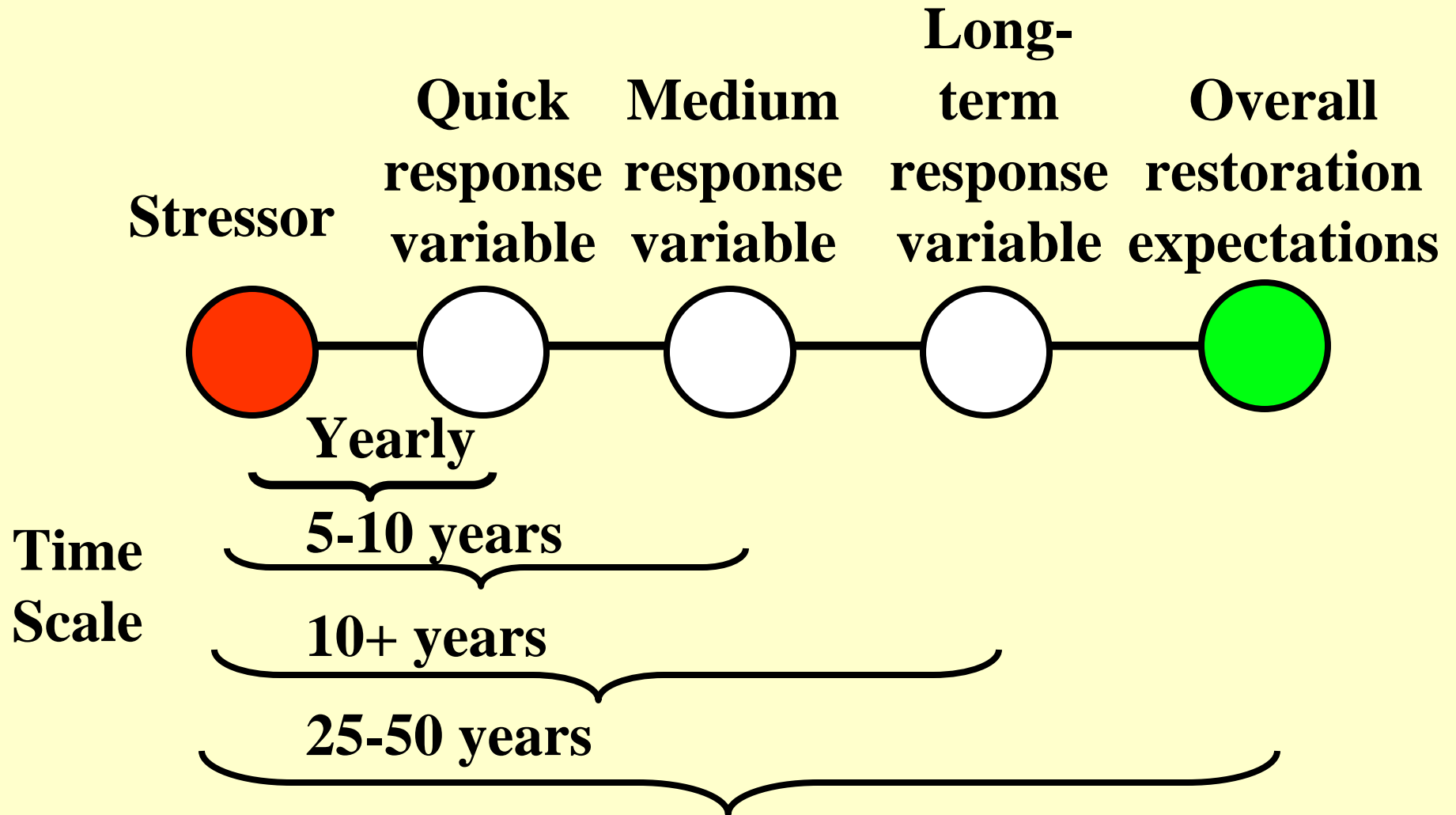
- **Additional structure and integration**
- **Improved efficiency through automation**

Lessons Learned – Science and Assessment

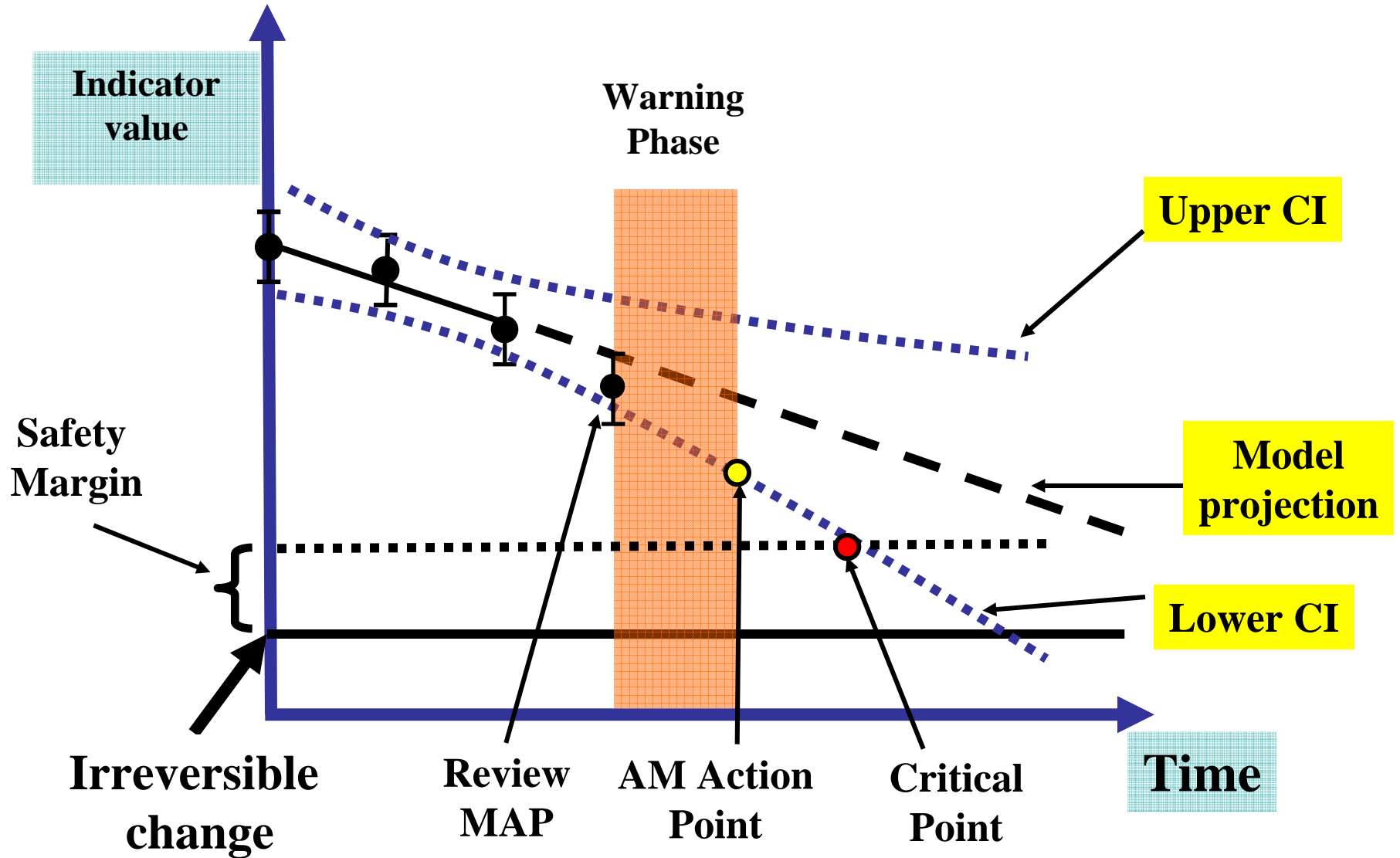
- **Integration of science for AM**
 - Continued efforts needed to develop structured process to integrate science and management decisions
- **Application of system-wide perspectives to project planning and implementation**
 - Communication
 - System-wide science should be expressed as:
 - **A means of reducing risk**
 - **A means of reducing uncertainty**

**Long-term monitoring,
sustainability, and thresholds**

Ecosystem Response



From Thresholds to Action



Modified from:
B. Scholes

Sustainability



ACHIEVEMENT

YOU CAN DO ANYTHING YOU SET YOUR MIND TO WHEN YOU HAVE VISION,
DETERMINATION, AND AN **ENDLESS SUPPLY OF EXPENDABLE LABOR.**

- \$\$\$
- Resources
- Expectations Management

Most needs
are resource
related



Future of the Monitoring and Assessment Plan

MAP 2004

- well-received
- guidepost for current monitoring

January 2004

**CERP MONITORING AND ASSESSMENT PLAN:
PART 1
MONITORING AND SUPPORTING RESEARCH**



**REstoration COordination and VERification
(RECOVER)**



**COMPREHENSIVE EVERGLADES RESTORATION PLAN
CENTRAL AND SOUTHERN FLORIDA PROJECT**

MAP Part 2 (2006)

- documented strategy to conduct monitoring assessments

December 2006

**Monitoring and Assessment Plan (MAP), Part 2
2006 Assessment Strategy for the MAP**

Final Draft

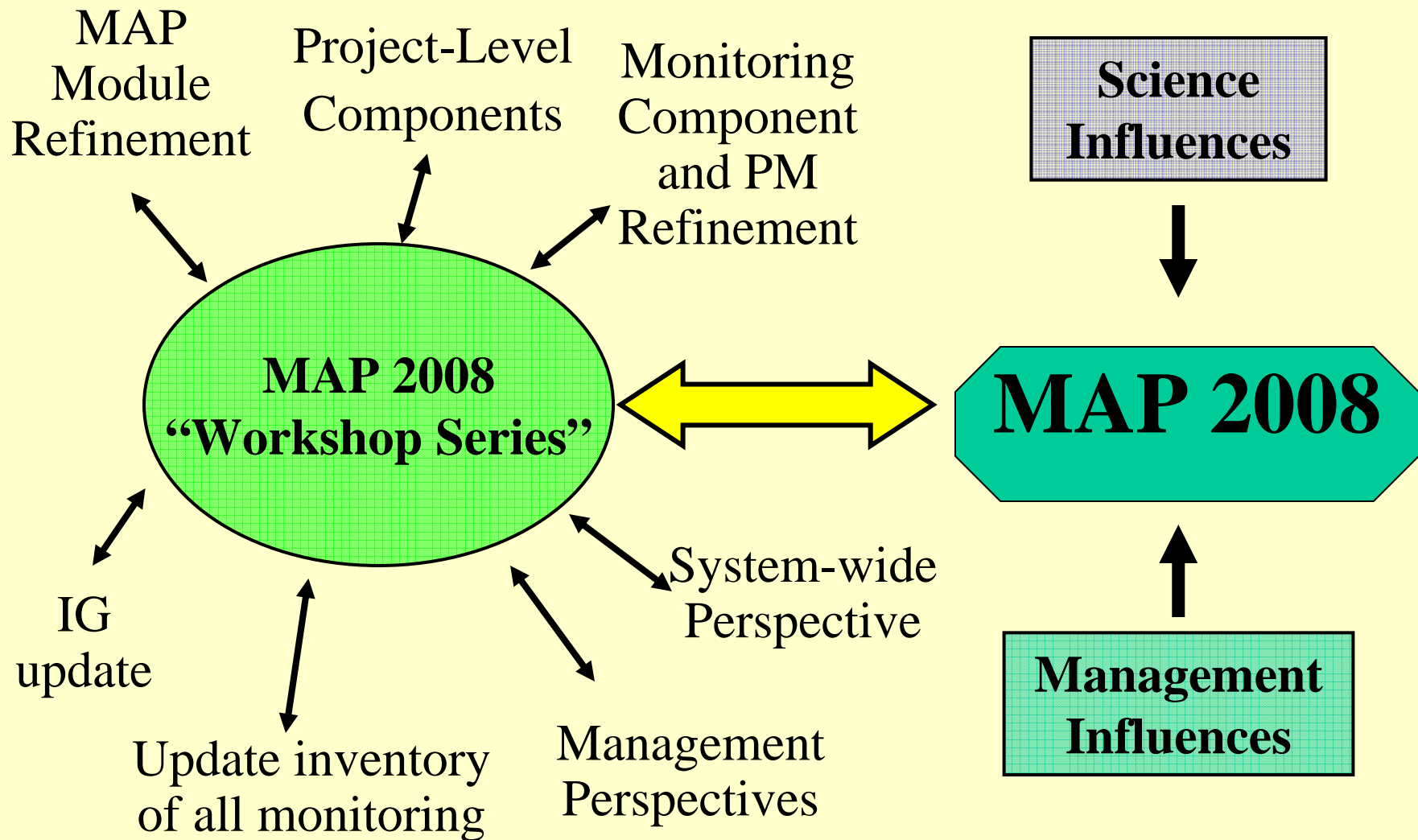


Prepared By:

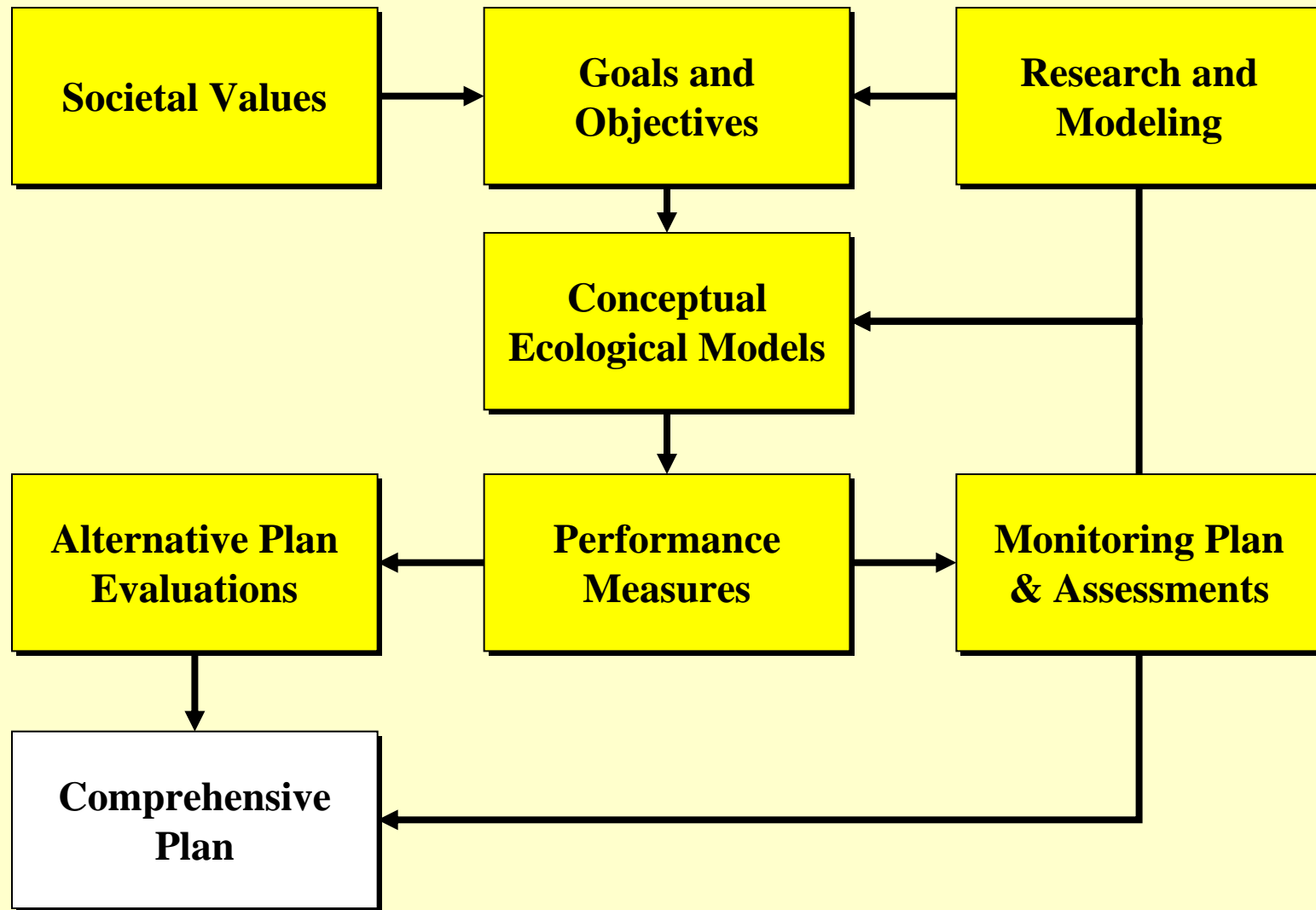
**RESTORATION COORDINATION & VERIFICATION
(RECOVER)**

INTEGRATIVE ASSESSMENT SUB-TEAM

MAP 2008 Implementation Process



CERP Applied Science Strategy



Key Messages for Managers Relevant to Restoration

Themes Covered

- **History of the Monitoring and Assessment Plan (MAP)**
- **System-wide monitoring and assessment for AM**
- **MAP and project planning and implementation**
- **Lessons-learned**
- **Long-term monitoring, sustainability, and thresholds**
- **MAP future**
- **Synthesis of key messages for managers**

Key Messages

- **MAP evolution**
 - Early implementation → current ecosystem health
 - And next steps for MAP and AM program
- **System-wide science directed to output relevant for managers**
- **Restoration benefits coupled to system-wide science based ecosystem monitoring/assessment**
- **Focus on linkages between traditional science and CERP AM program**
- **Information coupled to reporting requested by NRC, Congress, etc.**

Thank You and Questions

