Harmonizing Sustainability Approaches in the Food Industry: Processing, Packaging, and Industry 4.0

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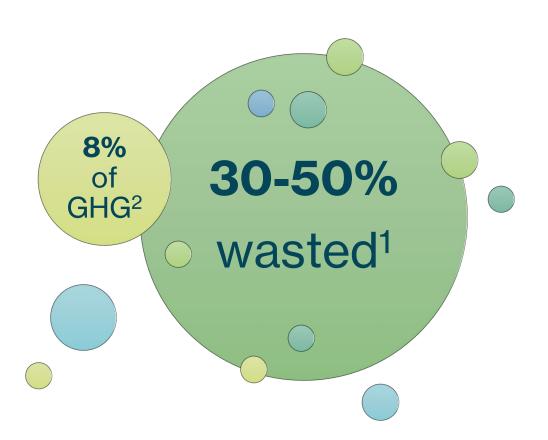
March 2, 2022

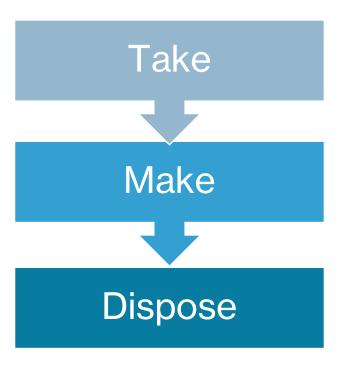
Sustainable Future of Food Systems



Physical, Human, Information Infrastructures¹

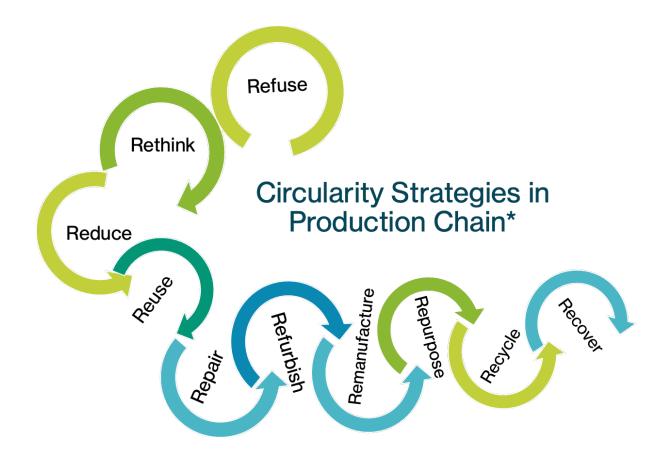




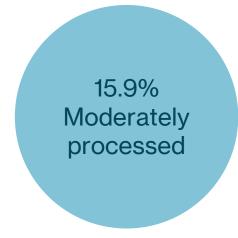




Source: Ellen MacArthur Foundation



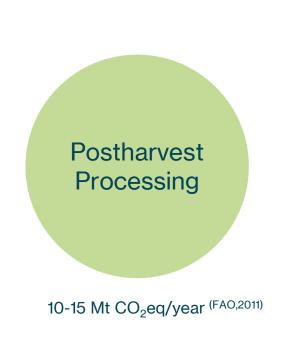
Processing

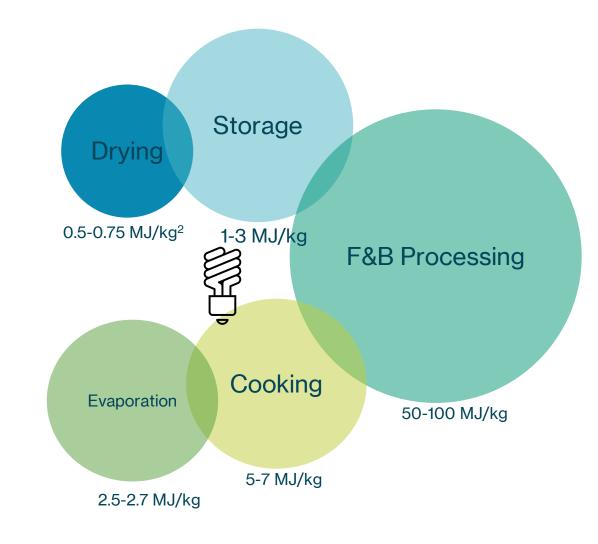


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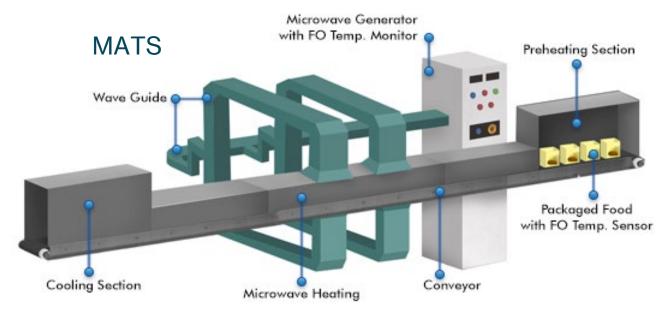
61% Highly processed¹

p. ccccca.

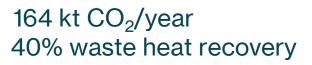




Processing

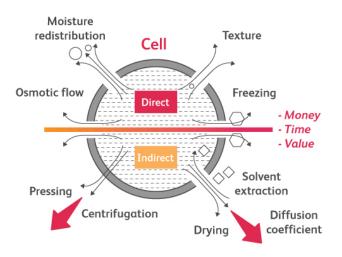








Thermal





apfoodonline.com

Non-thermal

Packaging



Packaging \$180B industry in the US Packaged food \$3,407B (US) by 2030 PRNewswrire

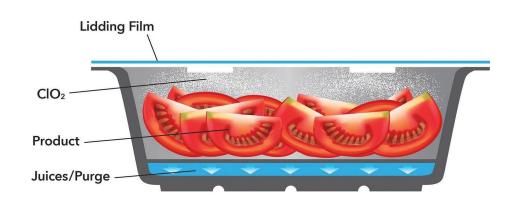
Product	Packaging Relative Env. Impact (PREI)* Liccierdello (2017)
Beef	1.2-6.5
Cheese	1.7
Coffee	10-15
Milk	3.3-13.9
Pasta	13-28
Wine	34-82
Beer	48-78

Expressed as GWP

Packaging

Smart use of packaging can mitigate Food Waste Issue

Solution	Emissions Reduction ^{ReFED (Tons CO2e)}
Package Design	3.57
Std. Date labels	2.73
Active/Intelligent Pkg	2.43
Portioning	11.5







Digitalization as key enabler of sustainability

Innovation with a Purpose: The role of technology innovation in accelerating food systems transformation

Figure 1: The 'Transformative Twelve' could deliver significant impacts to food systems by 2030

Changing the shape of demand

ALTERNATIVE PROTEINS



- Reduce GhG emissions by up to 950 megatonnes of CO₂ eq.
- Reduce freshwater withdrawals by up to 400 billion cubic metres
- Liberate up to 400 million hectares of land

(Figure 1) (Figure 2) (Figure 2)

MOBILE SERVICE DELIVERY

Promoting value-chain linkages

- Generate up to \$200 billion of income for farmers
- Reduce GhG emissions by up to 100 megatonnes of CO₂ eq.
- Reduce freshwater withdrawals by up to 100 billion cubic metres



FOOD SENSING TECHNOLOGIES FOR FOOD SAFETY, QUALITY, AND TRACEABILITY

Reduce food waste by up to 20 million tonnes

BIG DATA AND ADVANCED ANALYTICS FOR INSURANCE



- Generate up to \$70 billion of income for farmers
- Increase production by up to 150 million tonnes

NUTRIGENETICS FOR PERSONALIZED NUTRITION



 Reduce the number of overweight by up to 55 million



IOT FOR REAL-TIME SUPPLY CHAIN TRANSPARENCY AND TRACEABILITY

 Reduce food loss by up to 35 million tonnes





 Reduce food loss by up to 30 million tonnes



OF THE WORLD

Future Workforce

- Future of the US agri-food industry workforce
- Introduction to sustainability and digitalization components
- Retiring generation
- Upcoming workforce differences
- Micro-credentials



Thank you!



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