

Introduction

Ecological performance standards for forested wetland compensatory mitigation sites in Virginia include:
 >990 woody stems/ha (>400 stems/acre)¹ >10% increase in height/year

The woody stem density standard can be accomplished through:
 Natural tree colonization from surrounding forests² Introduction of planted trees

Wetland compensation sites are not meeting ecological performance standards³⁻⁷ mainly as a result of:
 Poor survival of planted woody vegetation⁸⁻¹⁵ Poor quality nursery stock
 Improper species selection Unfavorable site conditions
 Improper stocktype selection Improper planting techniques

Previous studies suggest that species and stocktype should be matched to hydrologic conditions¹⁷

The purpose of this study in part, is to determine the appropriate species and stocktype combinations for use in wetland compensation sites and other afforestation or reforestation projects

Hypotheses

Within each cell, gallon stocktypes and primary successional species will have greater probabilities of survival and height growth rates when compared to other stocktypes and secondary successional species.¹⁸
 Bare root stocktypes will be the least expensive stocktype to ensure meeting the required stem density.¹⁹

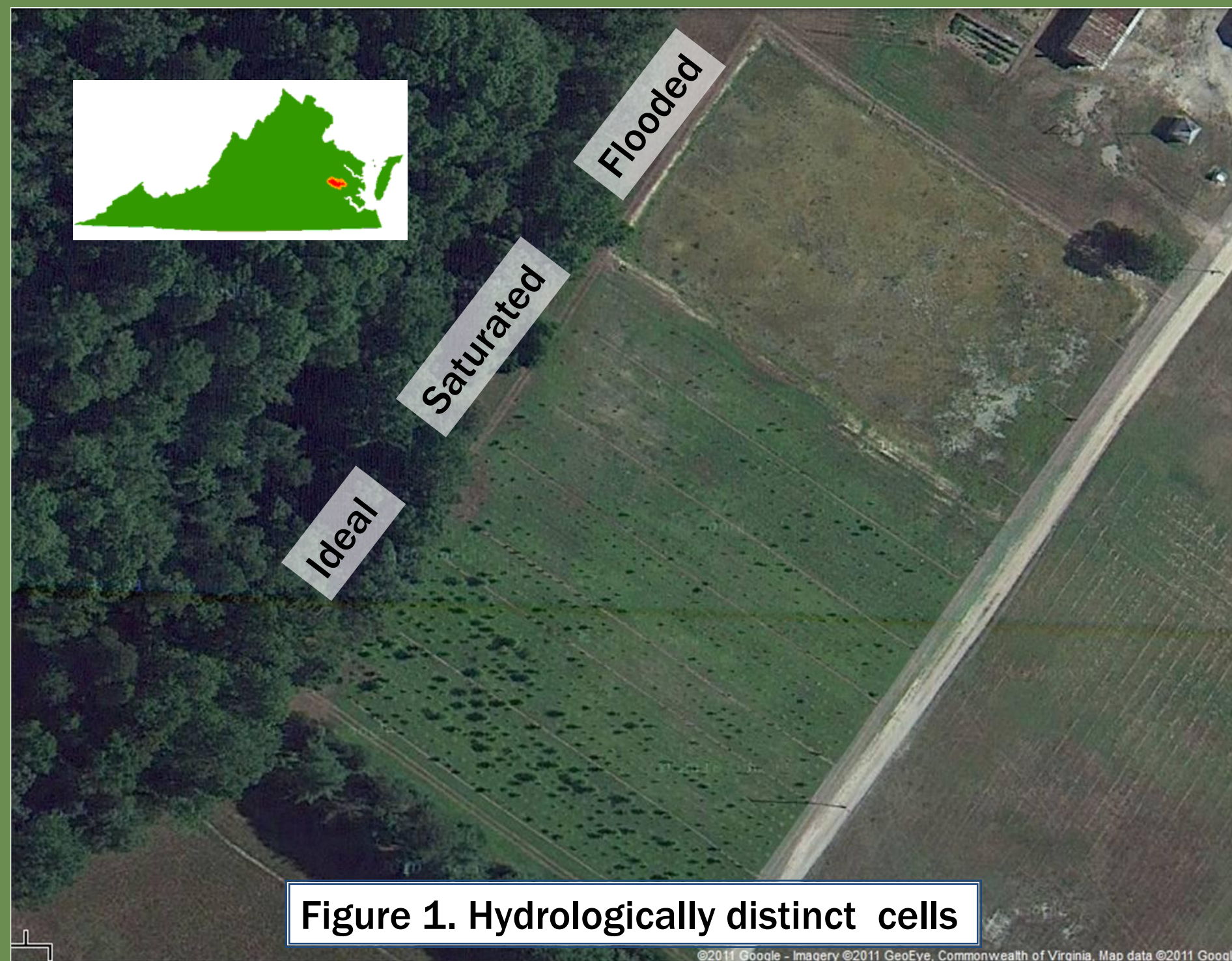
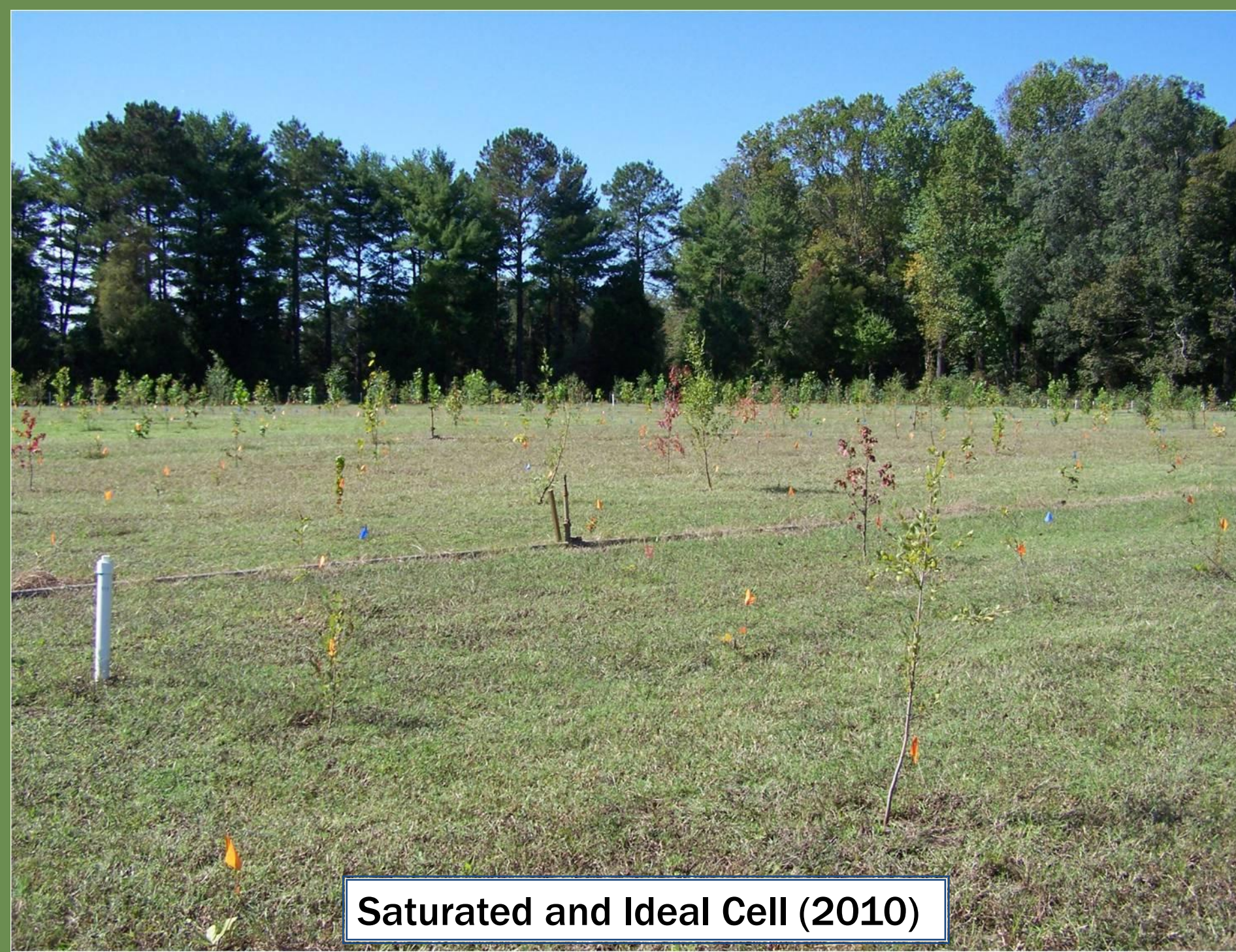
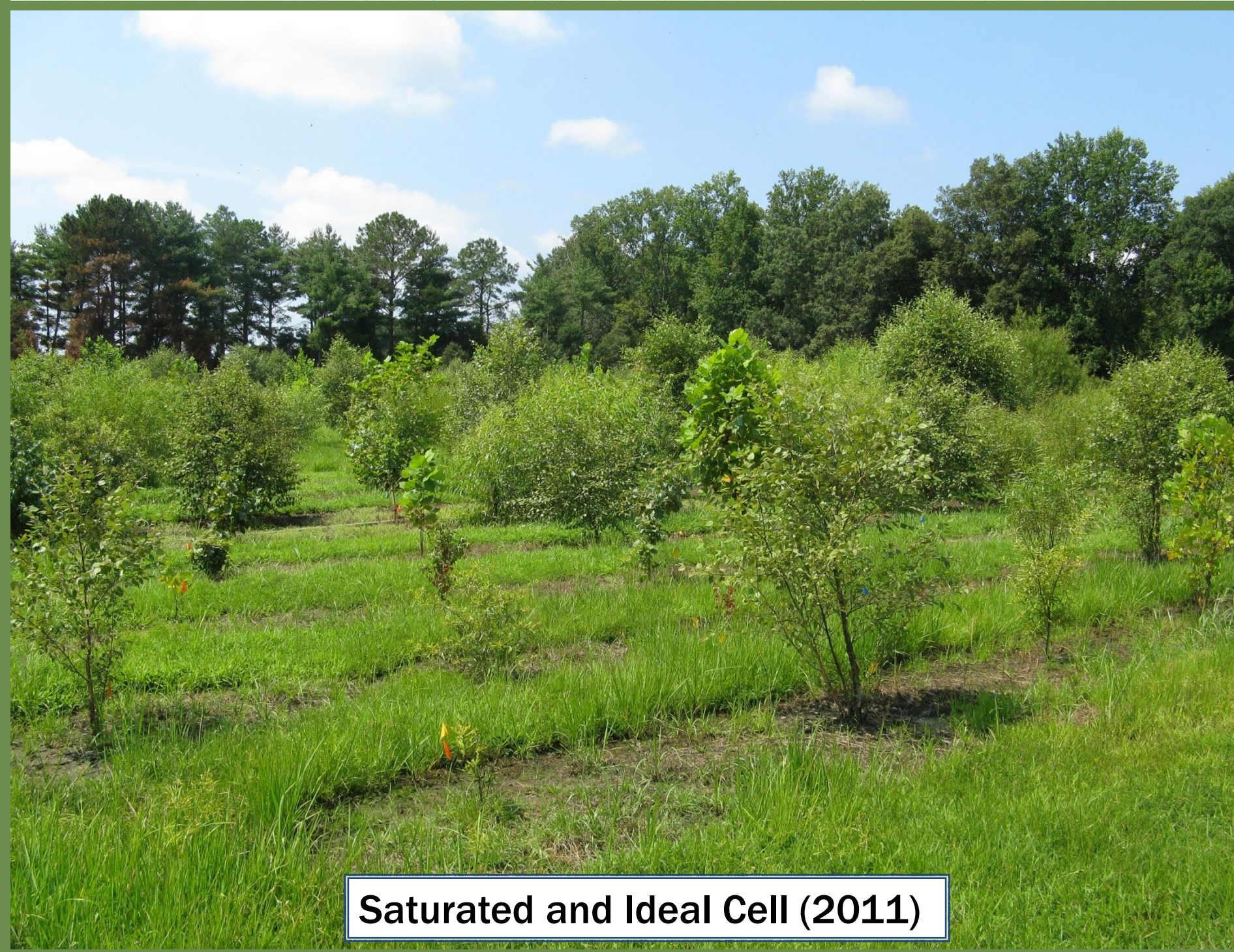


Figure 1. Hydrologically distinct cells



Saturated and Ideal Cell (2010)



Saturated and Ideal Cell (2011)

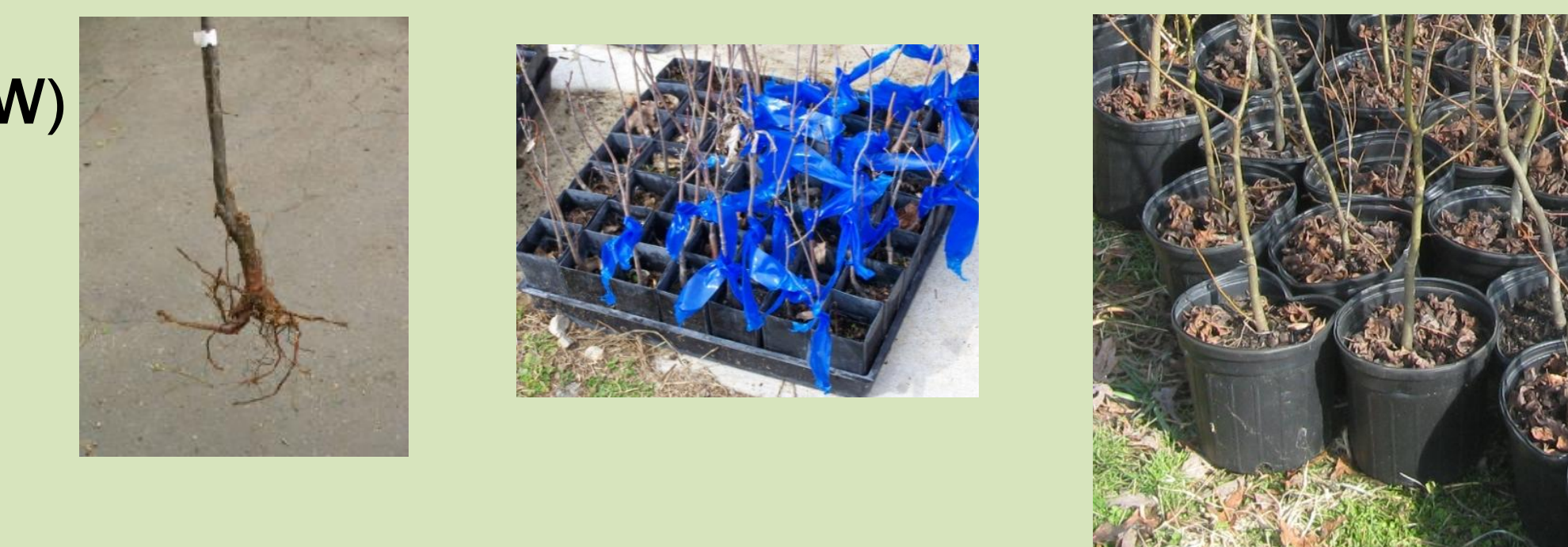
Seven Species

- Betula nigra* L. (River Birch) (FACW)
- Liquidambar styraciflua* L. (Sweetgum) (FAC)
- Platanus occidentalis* L. (American Sycamore) (FACW)
- Salix nigra* Marsh. (Black willow) (FACW)
- Quercus bicolor* Willd. (Swamp white oak) (FACW)
- Quercus palustris* Münchh (Pin oak) (FACW)
- Quercus phellos* L. (Willow oak) (FAC)

Methods

Three Nursery Stocktypes

Bare root Tubeling 1 - Gallon Container



Three Hydrologically Distinct Cells (Figure 1)

- Ideal** - Only irrigated during drought conditions
 - Saturated** - Saturation maintained within the root zone (>30.5 cm) for ~90% of the growing season
 - Flooded** - Inundation above the root crown for ~90% of the growing season
- Total = 2772 Trees (Planted Spring 2009)
 Controlled competing herbaceous vegetation

Survival Data Analysis

- Measured April, August, October (2009-2010)
- Cox Proportional Hazards Model (PROC PHREG - SAS 9.2)
- Growth Data Analysis
- Calculated percent change in height per year
- Two-way ANOVA within each cell and slicing
- Economic Data Analysis
- Determined cost of ensuring >990 stems/ha

Survival Data Analysis

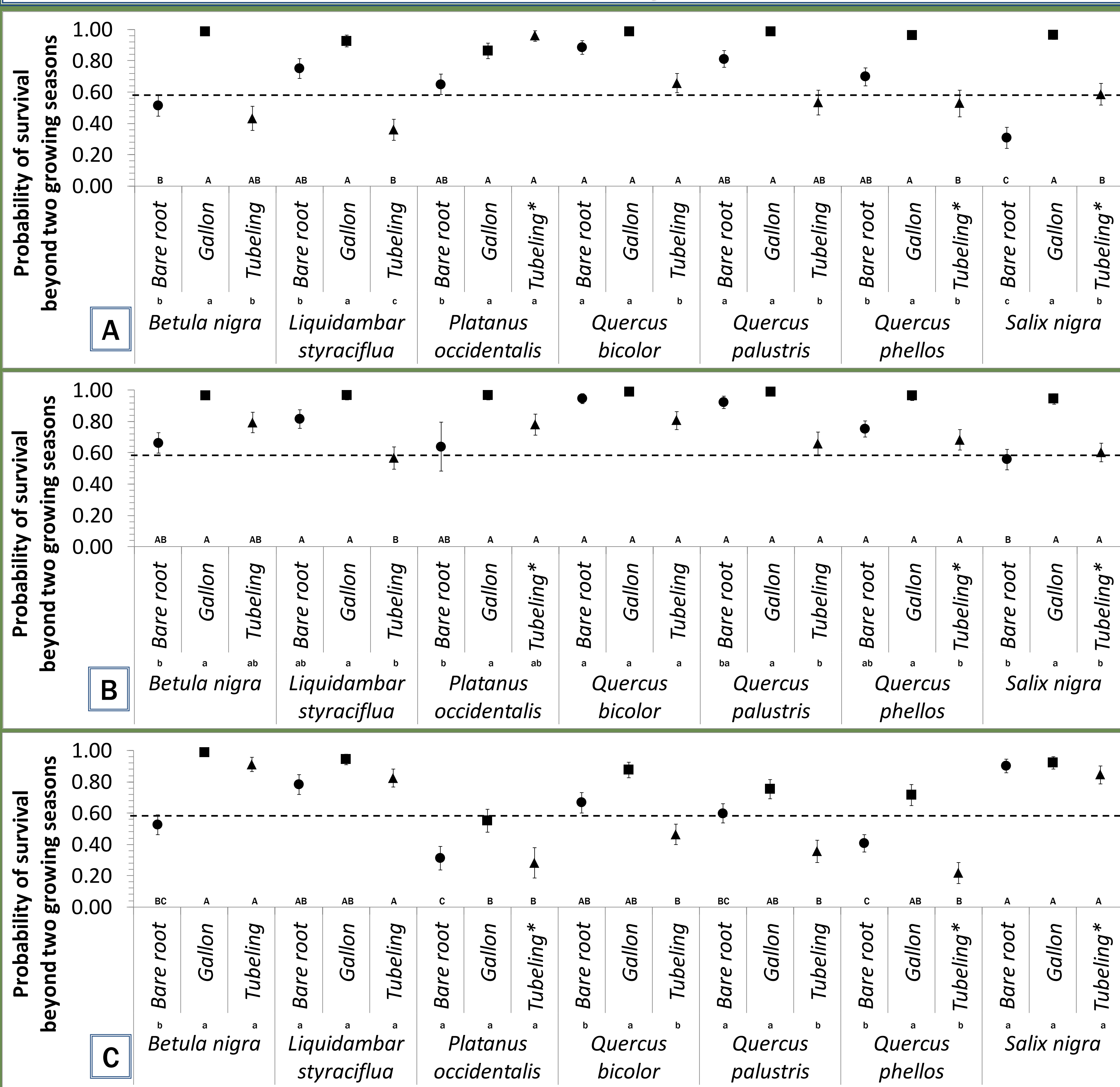


Figure 2. The probability of surviving beyond two growing seasons within the A. Ideal, B. Saturated, and C. Flooded cells. The dashed line represents the minimum probability of survival required to ensure 990 stems/ha. Error bars represent standard error. * Represents soil removed prior to shipping. (Lowercase letters represent no significant difference among stocktype, uppercase represent no difference among species, p>0.05)

Economic Data Analysis

Species	Stocktype	Price (\$/Tree)	Ideal Cell			Saturated Cell			Flooded Cell		
			% Survival	Initial Density Required	Cost per ha	% Survival	Initial Density Required	Cost per ha	% Survival	Initial Density Required	Cost per ha
<i>Betula nigra</i>	Bare root	0.65	39.6	2274	\$1,478	57.1	1575	\$1,024	28.8	3124	\$2,030
<i>Betula nigra</i>	Gallon	3.25	92.9	969	\$3,150	90.5	995	\$3,233	83.7	1075	\$3,494
<i>Betula nigra</i>	Tubeling	1	29.7	3027	\$3,027	71.1	1267	\$1,267	69.2	1300	\$1,300
<i>Liquidambar styraciflua</i>	Bare root	0.65	68.1	1322	\$859	69.8	1290	\$839	36.6	2460	\$1,599
<i>Liquidambar styraciflua</i>	Gallon	3.25	88.9	1012	\$3,291	90.7	992	\$3,225	76.7	1173	\$3,811
<i>Liquidambar styraciflua</i>	Tubeling	1	19.0	4725	\$4,725	39.1	2300	\$2,300	45.0	2000	\$2,000
<i>Platanus occidentalis</i>	Bare root	0.56	57.1	1575	\$882	33.3	2700	\$1,512	0.0	NA	NA
<i>Platanus occidentalis</i>	Gallon	3.25	80.0	1125	\$3,656	90.9	990	\$3,217	25.6	3518	\$11,434
<i>Platanus occidentalis</i>	Tubeling*	1	88.9	1012	\$1,012	64.9	1387	\$1,387	4.8	18900	\$18,900
<i>Quercus bicolor</i>	Bare root	0.65	77.4	1163	\$756	89.1	1010	\$656	28.3	3185	\$2,070
<i>Quercus bicolor</i>	Gallon	3.25	92.5	973	\$3,162	92.9	969	\$3,150	57.1	1575	\$5,119
<i>Quercus bicolor</i>	Tubeling	1	50.9	1767	\$1,767	70.2	1282	\$1,282	10.2	8820	\$8,820
<i>Quercus palustris</i>	Bare root	0.65	70.6	1275	\$829	81.0	1112	\$723	7.3	12375	\$8,044
<i>Quercus palustris</i>	Gallon	3.25	92.9	969	\$3,150	89.1	1010	\$3,282	27.7	3254	\$10,575
<i>Quercus palustris</i>	Tubeling	1	29.7	3027	\$3,027	50.0	1800	\$1,800	7.7	11700	\$11,700
<i>Quercus phellos</i>	Bare root	0.65	50.8	1770	\$1,150	60.9	1479	\$961	12.5	7200	\$4,680
<i>Quercus phellos</i>	Gallon	3.25	85.4	1054	\$3,426	87.5	1029	\$3,343	37.2	2419	\$7,861
<i>Quercus phellos</i>	Tubeling*	1	36.7	2455	\$2,455	58.8	1530	\$1,530	0.0	NA	NA
<i>Salix nigra</i>	Bare root	0.48	5.4	16650	\$7,992	32.7	2756	\$1,323	80.4	1119	\$537
<i>Salix nigra</i>	Gallon	7.95	86.0	1046	\$8,315	86.4	1042	\$8,285	77.8	1157	\$9,199
<i>Salix nigra</i>	Tubeling*	1	38.3	2350	\$2,350	37.3	2414	\$2,414	78.6	1145	\$1,145

Table 1. Economic comparison of species and stocktypes. The initial density required is the number of trees needed to reach the >990 stems/ha ecological performance standard based on the percent survival for each combination. * Represents soil removed prior to shipping. Highlighted cells are lowest values.

Results and Discussion

Survival

There was significant three-way interaction among cell, species and stocktype (p=0.0089), suggesting that the species and stocktype did not have similar probabilities of survival among each cell. Gallon stocktypes frequently had greater survival than other stocktypes and all species had similar survival probabilities within each cell (Figure 2). Gallon stocktypes may have increased root mass allowing for increased uptake of water and all species were matched to hydrologic conditions. Few species-stocktype combinations exhibited less than 58.8% survival in the Ideal and Saturated cells, while 6 combinations had less in the Flooded cell, including all three oak species.

Growth

There was significant three-way interaction among cell, species and stocktype (p<0.001). No stocktype consistently had greater positive percent change in height, suggesting stocktype has little influence on height growth. The primary successional species had marginally greater percent change in height in the Ideal cell, while species had similar growth within the Saturated and Flooded cells (Figure 3). Very few species-stocktype combinations satisfied the 10% increase in height required performance standard.

Economic Analysis

Gallon stocktypes often had the lowest initial planting density required to reach the >990 stems/ha performance standard, however due to the low cost, the bare root stocktype often was the least expensive per ha to ensure >990 stems/ha. This suggests that based on purchasing cost only, the bare root stocktype is often the most economical choice.

Conclusion

Gallon stocktypes and primary successional species do not always out perform other stocktypes and secondary successional species. Forested wetland compensation efforts should focus on planting increased amounts of bare root stocktypes to ensure adequate survival.

Growth Data Analysis

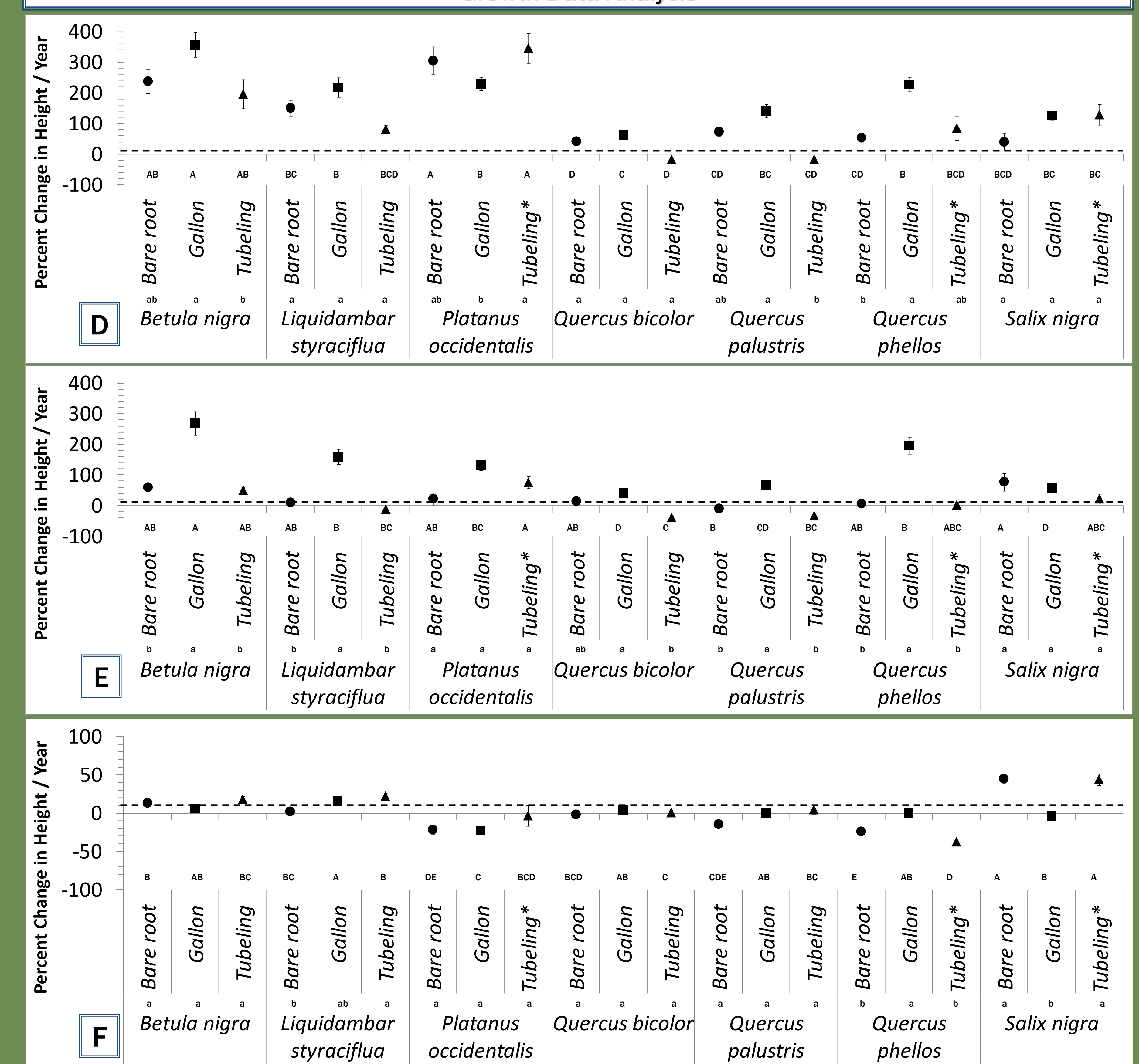
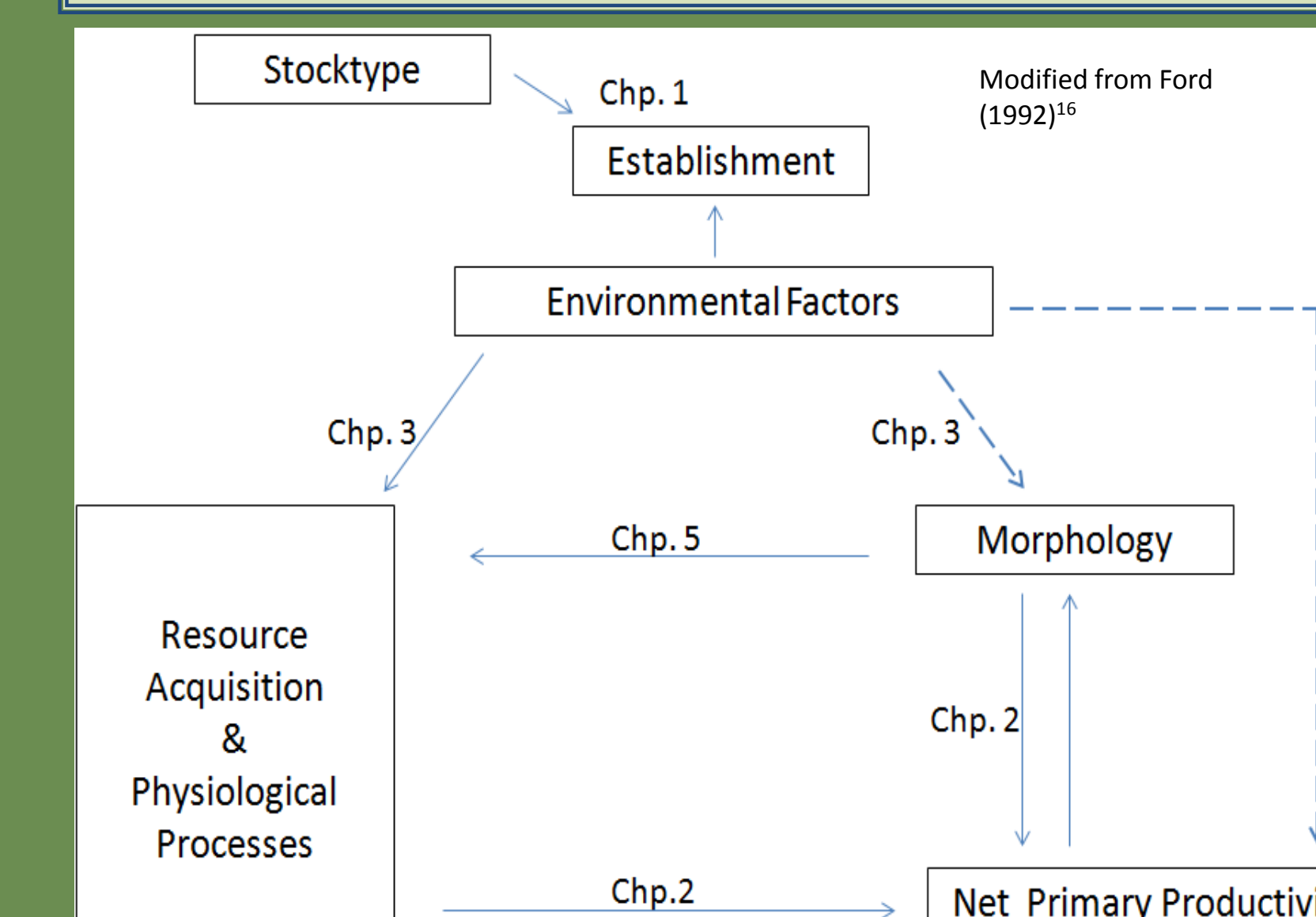


Figure 3. Percent change in height per year within the E. Ideal, F. Saturated, and G. Flooded cells. Dashed line represents 10% increase in height ecological performance standard. Error bars represent standard error. * Represents soil removed prior to shipping. (Lowercase letters represent no significant difference among stocktype, uppercase represent no significant difference among species, p>0.05)

Future Dissertation Work

To determine how the following variables influence the net primary production of planted trees:

- Distance to forest edge
- Hydrology Morphology
- Photosynthetic Rate
- Soil physical and chemical properties
- Leaf area index
- Photosynthetic Efficiency
- Woody competition
- Relative growth rates



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